

**Clean Water SRF Program Information
for the State of Kentucky**

CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Wastewater Treatment (§212) (Number in each category)**									
172 Secondary Treatment (Category I)	0	1	5	4	6	3	6	11	0
173 Advanced Treatment (Category II)	0	2	3	7	4	6	6	7	1
174 Infiltration/Inflow (Category IIIA)	0	0	1	0	3	1	4	1	1
175 Sewer System Rehabilitation (Category IIIB)	0	0	0	4	2	1	1	6	1
176 New Collector Sewers (Category IVA)	0	0	0	1	5	4	6	13	2
177 New Interceptors (Category IVB)	0	1	1	1	9	6	8	20	0
178 CSO Correction (Category V)	0	0	0	0	0	0	1	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	0	4	10	17	29	21	32	58	5
182 *Cumulative Number	0	4	14	31	60	81	113	171	176
Nonpoint Source (§319) (Number in each category)**									
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0	0	0
Estuary (§320) Assistance									
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0

* Calculated values.

** Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information
for the State of Kentucky**

CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Wastewater Treatment (§212) (Number in each category)**										
172 Secondary Treatment (Category I)	12	4	6	3	4	5	1	4	5	2
173 Advanced Treatment (Category II)	2	1	3	2	2	0	0	1	0	1
174 Infiltration/Inflow (Category IIIA)	1	2	0	0	1	1	0	1	0	0
175 Sewer System Rehabilitation (Category IIIB)	5	1	2	0	1	0	1	1	1	1
176 New Collector Sewers (Category IVA)	9	3	1	1	3	4	1	4	2	5
177 New Interceptors (Category IVB)	8	6	5	3	2	7	2	6	1	4
178 CSO Correction (Category V)	1	0	0	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	38	17	17	9	13	17	5	17	9	13
182 *Cumulative Number	214	231	248	257	270	287	292	309	318	331
Nonpoint Source (§319) (Number in each category)**										
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0	0	0	0
Estuary (§320) Assistance										
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking										
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0	0

* Calculated values.

** Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information
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CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Wastewater Treatment (\$212) (Number in each category)**										
172 Secondary Treatment (Category I)	4	8	0	10	3	3	4	1	1	3
173 Advanced Treatment (Category II)	2	2	0	4	0	2	0	0	1	0
174 Infiltration/Inflow (Category IIIA)	1	1	0	2	2	1	9	2	2	3
175 Sewer System Rehabilitation (Category IIIB)	1	1	0	4	1	4	6	1	0	5
176 New Collector Sewers (Category IVA)	4	5	0	22	2	3	6	4	0	3
177 New Interceptors (Category IVB)	6	4	1	16	8	9	5	4	3	5
178 CSO Correction (Category V)	2	1	0	5	5	4	7	3	3	1
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	1	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	20	22	1	63	21	26	37	16	10	20
182 *Cumulative Number	351	373	374	437	458	484	521	537	547	567
Nonpoint Source (\$319) (Number in each category)**										
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	2	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	2	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	2	2	2	2	2	2	2
Estuary (\$320) Assistance										
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking										
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0	0

* Calculated values.

** Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information
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CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Construction Starts (includes pass-through and linked deposit)									
200 Annual Dollar Amount	0	982,797	5,874,556	14,074,505	22,154,062	50,123,979	8,767,009	32,516,827	45,178,923
201 *Cumulative Dollar Amount	0	982,797	6,857,353	20,931,858	43,085,920	93,209,899	101,976,908	134,493,735	179,672,658
202 Annual Number of Assistance Agreements	0	1	3	5	5	17	7	5	17
203 *Cumulative Number of Agreements	0	1	4	9	14	31	38	43	60
Initiation of Operations (includes pass-through and linked deposit)									
204 Annual Dollar Amount	0	0	0	5,325,278	3,593,432	20,612,366	38,666,910	3,456,333	18,311,306
205 *Cumulative Dollar Amount	0	0	0	5,325,278	8,918,710	29,531,076	68,197,986	71,654,319	89,965,625
206 Annual Number of Assistance Agreements	0	0	0	4	2	8	15	2	5
207 *Cumulative Number of Agreements	0	0	0	4	6	14	29	31	36

* Calculated values.

**Clean Water SRF Program Information
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CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Construction Starts (includes pass-through and linked deposit)										
200 Annual Dollar Amount	19,897,787	29,930,156	22,682,392	27,869,051	30,565,621	32,923,418	24,039,144	16,112,699	51,819,578	29,780,811
201 *Cumulative Dollar Amount	199,570,445	229,500,601	252,182,993	280,052,044	310,617,665	343,541,083	367,580,227	383,692,926	435,512,504	465,293,315
202 Annual Number of Assistance Agreements	14	12	9	5	5	7	4	7	11	10
203 *Cumulative Number of Agreements	74	86	95	100	105	112	116	123	134	144
Initiation of Operations (includes pass-through and linked deposit)										
204 Annual Dollar Amount	49,437,358	48,381,606	12,669,743	21,930,288	13,292,635	9,736,616	35,045,582	52,220,286	15,498,969	19,232,508
205 *Cumulative Dollar Amount	139,402,983	187,784,589	200,454,332	222,384,620	235,677,255	245,413,871	280,459,453	332,679,739	348,178,708	367,411,216
206 Annual Number of Assistance Agreements	18	16	6	7	2	6	6	22	3	5
207 *Cumulative Number of Agreements	54	70	76	83	85	91	97	119	122	127

* Calculated values.

**Clean Water SRF Program Information
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CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Construction Starts (includes pass-through and linked deposit)										
200 Annual Dollar Amount	51,004,702	83,359,006	141,993,505	88,760,837	133,715,527	82,350,111	75,834,677	72,848,147	18,520,767	82,649,176
201 *Cumulative Dollar Amount	516,298,017	599,657,023	741,650,528	830,411,365	964,126,892	1,046,477,003	1,122,311,680	1,195,159,827	1,213,680,594	1,296,329,770
202 Annual Number of Assistance Agreements	10	8	4	37	70	15	17	14	7	12
203 *Cumulative Number of Agreements	154	162	166	203	273	288	305	319	326	338
Initiation of Operations (includes pass-through and linked deposit)										
204 Annual Dollar Amount	14,681,967	59,348,747	47,224,433	26,732,477	39,092,806	96,869,881	196,406,968	31,782,647	28,054,718	27,386,258
205 *Cumulative Dollar Amount	382,093,183	441,441,930	488,666,363	515,398,840	554,491,646	651,361,527	847,768,495	879,551,142	907,605,860	934,992,118
206 Annual Number of Assistance Agreements	6	9	9	12	29	18	19	7	8	8
207 *Cumulative Number of Agreements	133	142	151	163	192	210	229	236	244	252

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Information	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Leveraged Bonds (Excludes State Match)									
208 Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
209 Net Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0	0	0	0
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0
Debt Service Reserve for Leveraged Bonds									
212 *Annual Change	0	0	0	0	0	0	0	0	0
213 Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0	0	0	0
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
State Match Bonds to be Repaid by CWSRF									
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
Interest Paid on Leveraged and Match Bonds									
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0	0	0	0
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds									
230 *Annual	0	0	0	0	0	0	0	0	0
231 *Cumulative	0	0	0	0	0	0	0	0	0

*Calculated Values

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Information	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Leveraged Bonds (Excludes State Match)										
208 Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0	0	0
209 Net Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0	0	0
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0	0	0	0	0
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0	0
Debt Service Reserve for Leveraged Bonds										
212 *Annual Change	0	0	0	0	0	0	0	0	0	0
213 Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0	0
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0	0
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0	0
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0	0	0	0	0
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0	0
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0	0
State Match Bonds to be Repaid by CWSRF										
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0	0
Interest Paid on Leveraged and Match Bonds										
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0	0	0	0	0
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds										
230 *Annual	0	0	0	0	0	0	0	0	0	0
231 *Cumulative	0	0	0	0	0	0	0	0	0	0

*Calculated Values

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Information	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Leveraged Bonds (Excludes State Match)										
208 Gross Leveraged Bonds Issued - Annual	0	0	0	181,480,000	0	100,249,608	0	0	0	0
209 Net Leveraged Bonds Issued - Annual	0	0	0	200,000,000	0	100,000,000	0	0	0	0
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	1,413,589	0	249,608	0	0	0	0
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	3,990,000	6,335,000	11,105,000	14,780,000	16,765,000	19,830,000
Debt Service Reserve for Leveraged Bonds										
212 *Annual Change	0	0	0	0	0	0	0	0	0	0
213 Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0	0
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	181,480,000	181,480,000	281,729,608	281,729,608	281,729,608	281,729,608	281,729,608
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	200,000,000	200,000,000	300,000,000	300,000,000	300,000,000	300,000,000	300,000,000
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	1,413,589	1,413,589	1,663,197	1,663,197	1,663,197	1,663,197	1,663,197
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	3,990,000	10,325,000	21,430,000	36,210,000	52,975,000	72,805,000
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	181,480,000	177,490,000	271,404,608	260,299,608	245,519,608	228,754,608	208,924,608
State Match Bonds to be Repaid by CWSRF										
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0	0
Interest Paid on Leveraged and Match Bonds										
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	6,598,279	8,245,676	10,995,300	11,395,201	11,036,308	10,647,878
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds										
230 *Annual	0	0	0	0	6,598,279	8,245,676	10,995,300	11,395,201	11,036,308	10,647,878
231 *Cumulative	0	0	0	0	6,598,279	14,843,955	25,839,255	37,234,456	48,270,764	58,918,642

*Calculated Values

**Clean Water SRF Program Information
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Fund Information	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
CWSRF Project Assistance Disbursed									
232 Annual	0	0	3,262,400	2,014,100	14,093,039	27,380,390	19,458,945	19,295,197	40,562,602
233 *Cumulative	0	0	3,262,400	5,276,500	19,369,539	46,749,929	66,208,874	85,504,071	126,066,673
CWSRF Loan Repayments									
234 Principal Repayments - Annual	0	0	0	0	121,574	626,313	1,577,925	2,798,074	3,451,721
235 Interest Payments - Annual	0	0	32,917	112,614	423,184	1,097,664	1,870,475	1,992,810	2,508,678
236 *Principal and Interest - Annual	0	0	32,917	112,614	544,758	1,723,977	3,448,400	4,790,884	5,960,399
237 *Principal Repayments - Cumulative	0	0	0	0	121,574	747,887	2,325,812	5,123,886	8,575,607
238 *Interest Payments - Cumulative	0	0	32,917	145,531	568,715	1,666,379	3,536,854	5,529,664	8,038,342
239 *Principal and Interest - Cumulative	0	0	32,917	145,531	690,289	2,414,266	5,862,666	10,653,550	16,613,949
240 Weighted Average Interest Rate on Loans	0.000	2.000	3.000	2.500	2.600	1.800	1.400	2.200	1.620
Interest Earnings on Investments									
241 Annual	0	0	338,236	496,098	401,708	233,945	350,502	581,455	737,032
242 *Cumulative	0	0	338,236	834,334	1,236,042	1,469,987	1,820,489	2,401,944	3,138,976
CWSRF Administrative Expenses Paid from the CWSRF									
243 Annual	0	0	203,600	357,900	584,961	467,610	609,055	406,794	803,835
244 *Cumulative	0	0	203,600	561,500	1,146,461	1,614,071	2,223,126	2,629,920	3,433,755
Expenses as a % of Capitalization Grants									
245 *Annual	-	0.0%	1.3%	1.5%	1.9%	1.8%	2.5%	1.3%	4.9%
246 *Cumulative	-	0.0%	0.6%	1.0%	1.3%	1.4%	1.6%	1.6%	1.9%
CWSRF Administrative Expenses Paid Outside the CWSRF									
247 Annual	0	0	0	0	0	0	0	0	0
248 *Cumulative	0	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Information	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
CWSRF Project Assistance Disbursed										
232 Annual	41,445,103	22,138,104	27,583,266	15,399,271	28,896,084	11,678,868	30,222,166	18,688,246	22,381,447	26,713,089
233 *Cumulative	167,511,776	189,649,880	217,233,146	232,632,417	261,528,501	273,207,369	303,429,535	322,117,781	344,499,228	371,212,317
CWSRF Loan Repayments										
234 Principal Repayments - Annual	4,579,518	6,459,290	8,137,715	8,849,667	9,932,271	12,183,858	11,963,481	18,639,540	13,966,887	15,643,416
235 Interest Payments - Annual	3,135,868	4,039,983	4,468,256	4,891,993	5,252,612	5,709,896	4,951,322	5,716,137	5,339,170	5,036,289
236 *Principal and Interest - Annual	7,715,386	10,499,273	12,605,971	13,741,660	15,184,883	17,893,754	16,914,803	24,355,677	19,306,057	20,679,705
237 *Principal Repayments - Cumulative	13,155,125	19,614,415	27,752,130	36,601,797	46,534,068	58,717,926	70,681,407	89,320,947	103,287,834	118,931,250
238 *Interest Payments - Cumulative	11,174,210	15,214,193	19,682,449	24,574,442	29,827,054	35,536,950	40,488,272	46,204,409	51,543,579	56,579,868
239 *Principal and Interest - Cumulative	24,329,335	34,828,608	47,434,579	61,176,239	76,361,122	94,254,876	111,169,679	135,525,356	154,831,413	175,511,118
240 Weighted Average Interest Rate on Loans	2.500	2.310	2.600	2.550	2.100	1.080	1.100	1.100	2.150	1.140
Interest Earnings on Investments										
241 Annual	1,000,083	1,881,174	2,018,988	3,084,327	4,119,979	3,031,479	2,940,358	3,078,670	3,643,461	4,931,216
242 *Cumulative	4,139,059	6,020,233	8,039,221	11,123,548	15,243,527	18,275,006	21,215,364	24,294,034	27,937,495	32,868,711
CWSRF Administrative Expenses Paid from the CWSRF										
243 Annual	999,501	1,113,250	984,127	1,122,077	1,106,041	1,534,892	152,626	457,546	675,322	172,250
244 *Cumulative	4,433,256	5,546,506	6,530,633	7,652,710	8,758,751	10,293,643	10,446,269	10,903,815	11,579,137	11,751,387
Expenses as a % of Capitalization Grants										
245 *Annual	10.8%	14.1%	5.7%	6.5%	6.5%	9.1%	-	2.7%	4.0%	1.0%
246 *Cumulative	2.3%	2.7%	3.0%	3.2%	3.4%	3.8%	3.9%	3.8%	3.8%	3.7%
CWSRF Administrative Expenses Paid Outside the CWSRF										
247 Annual	0	0	0	0	15,162	0	0	0	0	0
248 *Cumulative	0	0	0	0	15,162	15,162	15,162	15,162	15,162	15,162

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Information	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
CWSRF Project Assistance Disbursed										
232 Annual	51,374,667	34,086,268	37,379,524	87,935,156	149,381,413	125,161,239	69,303,913	72,829,811	46,793,109	72,771,478
233 *Cumulative	422,586,984	456,673,252	494,052,776	581,987,932	731,369,345	856,530,584	925,834,497	998,664,308	1,045,457,417	1,118,228,895
CWSRF Loan Repayments										
234 Principal Repayments - Annual	18,527,446	21,948,883	21,683,329	23,129,735	27,852,052	24,907,804	28,329,486	33,556,502	43,351,753	38,559,721
235 Interest Payments - Annual	5,324,684	5,693,993	5,729,950	5,869,733	6,684,816	8,213,741	9,445,004	9,983,802	10,192,538	10,601,989
236 *Principal and Interest - Annual	23,852,130	27,642,876	27,413,279	28,999,468	34,536,868	33,121,545	37,774,490	43,540,304	53,544,291	49,161,710
237 *Principal Repayments - Cumulative	137,458,696	159,407,579	181,090,908	204,220,643	232,072,695	256,980,499	285,309,985	318,866,487	362,218,240	400,777,961
238 *Interest Payments - Cumulative	61,904,552	67,598,545	73,328,495	79,198,228	85,883,044	94,096,785	103,541,789	113,525,591	123,718,129	134,320,118
239 *Principal and Interest - Cumulative	199,363,248	227,006,124	254,419,403	283,418,871	317,955,739	351,077,284	388,851,774	432,392,078	485,936,369	535,098,079
240 Weighted Average Interest Rate on Loans	1.620	1.250	1.930	2.020	1.750	1.350	1.690	1.600	1.560	1.470
Interest Earnings on Investments										
241 Annual	7,040,009	7,482,762	7,027,766	6,789,028	5,076,846	665,620	4,173,374	4,235,597	192,828	669,248
242 *Cumulative	39,908,720	47,391,482	54,419,248	61,208,276	66,285,122	66,950,742	71,124,116	75,359,713	75,552,541	76,221,789
CWSRF Administrative Expenses Paid from the CWSRF										
243 Annual	500,779	670,427	704,466	681,289	743,382	812,974	776,200	806,800	1,025,072	1,215,168
244 *Cumulative	12,252,166	12,922,593	13,627,059	14,308,348	15,051,730	15,864,704	16,640,904	17,447,704	18,472,776	19,687,944
Expenses as a % of Capitalization Grants										
245 *Annual	3.7%	6.0%	1.0%	7.9%	2.9%	4.3%	4.3%	4.7%	5.7%	6.8%
246 *Cumulative	3.7%	3.7%	3.3%	3.3%	3.3%	3.4%	3.4%	3.4%	3.5%	3.6%
CWSRF Administrative Expenses Paid Outside the CWSRF										
247 Annual	0	0	0	152,698	194,790	90,713	236,647	458,143	523,394	614,463
248 *Cumulative	15,162	15,162	15,162	167,860	362,650	453,363	690,010	1,148,153	1,671,547	2,286,010

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:								
	1998	1999	2000	2001	2002	2003	2004	2005	2006
EPA's Rural Community Hardship Grants Program									
249 EPA's Grants to State	0	1,364,400	68,220	0	0	0	0	0	0
250 State Match Amount	0	0	24,561	0	0	0	0	0	10,921
251 *Cumulative Total	0	1,364,400	1,457,181	1,457,181	1,457,181	1,457,181	1,457,181	1,457,181	1,468,102
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	0	515,980	0	229,160	0	458,320	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	0	515,980	0	229,160	0	458,320	0	0
255 *Cumulative EPA Rural Hardship Assistance	0	0	515,980	515,980	745,140	745,140	1,203,460	1,203,460	1,203,460
256 Number of Projects Receiving Hardship Assistance - Annual	0	0	2	0	1	0	1	0	0
257 *Cumulative	0	0	2	2	3	3	4	4	4
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance									
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	0	2	0	0	0	1	0	0
259 *Cumulative	0	0	2	2	2	2	3	3	3
260 Hardship Portion of Combined Assistance - Annual Dollars	0	0	515,980	0	0	0	458,320	0	0
261 *Cumulative	0	0	515,980	515,980	515,980	515,980	974,300	974,300	974,300
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	0	1,601,183	0	0	0	2,087,148	0	0
263 *Cumulative	0	0	1,601,183	1,601,183	1,601,183	1,601,183	3,688,331	3,688,331	3,688,331
264 *Total Annual Combined Assistance	0	0	2,117,163	0	0	0	2,545,468	0	0
265 *Cumulative Combined Assistance	0	0	2,117,163	2,117,163	2,117,163	2,117,163	4,662,631	4,662,631	4,662,631

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
EPA's Rural Community Hardship Grants Program										
249 EPA's Grants to State	0	0	0	0	0	0	0	0	0	0
250 State Match Amount	0	0	0	0	0	0	0	0	0	0
251 *Cumulative Total	1,468,102	1,468,102	1,468,102	1,468,102	1,468,102	1,468,102	1,468,102	1,468,102	1,468,102	1,468,102
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0	0	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	0	0	0	0	0	0	0	0	0
255 *Cumulative EPA Rural Hardship Assistance	1,203,460	1,203,460	1,203,460	1,203,460	1,203,460	1,203,460	1,203,460	1,203,460	1,203,460	1,203,460
256 Number of Projects Receiving Hardship Assistance - Annual	0	0	0	0	0	0	0	0	0	0
257 *Cumulative	4	4	4	4	4	4	4	4	4	4
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance										
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	0	0	0	0	0	0	0	0	0
259 *Cumulative	3	3	3	3	3	3	3	3	3	3
260 Hardship Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0	0	0	0
261 *Cumulative	974,300	974,300	974,300	974,300	974,300	974,300	974,300	974,300	974,300	974,300
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0	0	0	0
263 *Cumulative	3,688,331	3,688,331	3,688,331	3,688,331	3,688,331	3,688,331	3,688,331	3,688,331	3,688,331	3,688,331
264 *Total Annual Combined Assistance	0	0	0	0	0	0	0	0	0	0
265 *Cumulative Combined Assistance	4,662,631	4,662,631	4,662,631	4,662,631	4,662,631	4,662,631	4,662,631	4,662,631	4,662,631	4,662,631

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:								
	1998	1999	2000	2001	2002	2003	2004	2005	2006
State Funded Clean Water Loan Programs (Separate from CWSRF)									
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98	93,000,000								
267 Annual Dollar Amount		1,000,000	0	0	0	0	0	0	0
268 *Cumulative Dollar Amount	93,000,000	94,000,000	94,000,000	94,000,000	94,000,000	94,000,000	94,000,000	94,000,000	94,000,000
269 Cumulative Number of Loans from 7/1/87 to 6/30/98	92								
270 Annual Number of Loans		1	0	0	0	0	0	0	0
271 *Cumulative Number of Loans	92	93	93	93	93	93	93	93	93
State Funded Clean Water Grant Programs (Separate from CWSRF)									
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98	10,000,000								
273 Annual Dollar Amount		0	0	0	0	0	26,948,000	0	79,268,367
274 *Cumulative Dollar Amount	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	36,948,000	36,948,000	116,216,367
275 Cumulative Number of Grants from 7/1/87 to 6/30/98	7								
276 Annual Number of Grants		0	0	0	0	0	47	0	232
277 *Cumulative Number of Grants	7	7	7	7	7	7	54	54	286
Total State Funded Clean Water Programs (Separate from CWSRF)									
278 *Dollar Amount of Loans and Grants - Annual		1,000,000	0	0	0	0	26,948,000	0	79,268,367
279 *Dollar Amount of Loans and Grants - Cumulative	103,000,000	104,000,000	104,000,000	104,000,000	104,000,000	104,000,000	130,948,000	130,948,000	210,216,367
280 *Number of Loans and Grants - Annual		1	0	0	0	0	47	0	232
281 *Number of Loans and Grants - Cumulative	99	100	100	100	100	100	147	147	379

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
State Funded Clean Water Loan Programs (Separate from CWSRF)										
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98										
267 Annual Dollar Amount	0	1,615,000	2,617,500	2,523,088	2,847,345	973,900	2,363,765	6,476,800	2,979,870	1,879,741
268 *Cumulative Dollar Amount	94,000,000	95,615,000	98,232,500	100,755,588	103,602,933	104,576,833	106,940,598	113,417,398	116,397,268	118,277,009
269 Cumulative Number of Loans from 7/1/87 to 6/30/98										
270 Annual Number of Loans	0	3	4	4	6	1	13	6	4	6
271 *Cumulative Number of Loans	93	96	100	104	110	111	124	130	134	140
State Funded Clean Water Grant Programs (Separate from CWSRF)										
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98										
273 Annual Dollar Amount	73,991,829	844,650	89,321,221	0	3,339,652	2,340,000	3,875,500	0	1,391,372	107,958
274 *Cumulative Dollar Amount	190,208,196	191,052,846	280,374,067	280,374,067	283,713,719	286,053,719	289,929,219	289,929,219	291,320,591	291,428,549
275 Cumulative Number of Grants from 7/1/87 to 6/30/98										
276 Annual Number of Grants	181	4	226	0	18	9	10	0	16	1
277 *Cumulative Number of Grants	467	471	697	697	715	724	734	734	750	751
Total State Funded Clean Water Programs (Separate from CWSRF)										
278 *Dollar Amount of Loans and Grants - Annual	73,991,829	2,459,650	91,938,721	2,523,088	6,186,997	3,313,900	6,239,265	6,476,800	4,371,242	1,987,699
279 *Dollar Amount of Loans and Grants - Cumulative	284,208,196	286,667,846	378,606,567	381,129,655	387,316,652	390,630,552	396,869,817	403,346,617	407,717,859	409,705,558
280 *Number of Loans and Grants - Annual	181	7	230	4	24	10	23	6	20	7
281 *Number of Loans and Grants - Cumulative	560	567	797	801	825	835	858	864	884	891

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
CWSRF Funds Available for Projects									
282 *Annual (New Funds)	0	19,980,026	18,946,490	26,893,951	37,769,417	32,621,525	32,175,521	41,164,292	25,806,922
283 *Cumulative	0	19,980,026	38,926,516	65,820,467	103,589,884	136,211,408	168,386,929	209,551,221	235,358,143
CWSRF Assistance as a % of Funds Available									
284 *Annual	-	34%	48%	128%	77%	81%	116%	129%	4%
285 *Cumulative	-	34%	41%	76%	77%	78%	85%	94%	84%
Outlays as a % of Capitalization Grants									
286 *Annual	-	0%	18%	9%	41%	109%	68%	54%	206%
287 *Cumulative	-	0%	9%	9%	20%	40%	45%	47%	61%
Disbursements as a % of Funds Available									
288 *Annual	-	0%	17%	7%	37%	84%	60%	47%	157%
289 *Cumulative	-	0%	8%	8%	19%	34%	39%	41%	54%
Construction Starts as a % of Funds Available									
290 *Annual	-	5%	31%	52%	59%	154%	27%	79%	175%
291 *Cumulative	-	5%	18%	32%	42%	68%	61%	64%	76%
Initiation of Operations as a % of Funds Available									
292 *Annual	-	0%	0%	20%	10%	63%	120%	8%	71%
293 *Cumulative	-	0%	0%	8%	9%	22%	41%	34%	38%
Loan Principal Repayments as a % of Funds Available									
294 *Annual	-	0%	0%	0%	0%	2%	5%	7%	13%
295 *Cumulative	-	0%	0%	0%	0%	1%	1%	2%	4%

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
CWSRF Funds Available for Projects										
282 *Annual (New Funds)	19,500,685	21,540,055	31,077,619	36,696,269	35,758,852	49,428,749	19,885,695	50,014,498	39,132,264	44,003,456
283 *Cumulative	254,858,828	276,398,883	307,476,501	344,172,770	379,931,622	429,360,371	449,246,066	499,260,565	538,392,829	582,396,285
CWSRF Assistance as a % of Funds Available										
284 *Annual	143%	111%	54%	79%	85%	67%	72%	44%	174%	32%
285 *Cumulative	88%	90%	87%	86%	86%	84%	83%	79%	86%	82%
Outlays as a % of Capitalization Grants										
286 *Annual	383%	248%	140%	77%	50%	62%	-	50%	108%	112%
287 *Cumulative	76%	83%	87%	87%	84%	83%	88%	86%	87%	88%
Disbursements as a % of Funds Available										
288 *Annual	213%	103%	89%	42%	81%	24%	152%	37%	57%	61%
289 *Cumulative	66%	69%	71%	68%	69%	64%	68%	65%	64%	64%
Construction Starts as a % of Funds Available										
290 *Annual	102%	139%	73%	76%	85%	67%	121%	32%	132%	68%
291 *Cumulative	78%	83%	82%	81%	82%	80%	82%	77%	81%	80%
Initiation of Operations as a % of Funds Available										
292 *Annual	254%	225%	41%	60%	37%	20%	176%	104%	40%	44%
293 *Cumulative	55%	68%	65%	65%	62%	57%	62%	67%	65%	63%
Loan Principal Repayments as a % of Funds Available										
294 *Annual	23%	30%	26%	24%	28%	25%	60%	37%	36%	36%
295 *Cumulative	5%	7%	9%	11%	12%	14%	16%	18%	19%	20%

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
CWSRF Funds Available for Projects										
282 *Annual (New Funds)	48,058,220	45,824,956	107,703,226	244,090,672	73,920,155	137,248,729	38,615,084	37,913,020	43,067,011	36,396,920
283 *Cumulative	630,454,505	676,279,461	783,982,687	1,028,073,359	1,101,993,514	1,239,242,243	1,277,857,327	1,315,770,347	1,358,837,358	1,395,234,278
CWSRF Assistance as a % of Funds Available										
284 *Annual	96%	510%	1%	47%	141%	95%	159%	133%	125%	128%
285 *Cumulative	83%	112%	97%	85%	89%	90%	92%	93%	94%	95%
Outlays as a % of Capitalization Grants										
286 *Annual	69%	360%	27%	385%	146%	107%	229%	101%	96%	109%
287 *Cumulative	88%	96%	84%	90%	94%	94%	99%	99%	99%	99%
Disbursements as a % of Funds Available										
288 *Annual	107%	74%	35%	36%	202%	91%	179%	192%	109%	200%
289 *Cumulative	67%	68%	63%	57%	66%	69%	72%	76%	77%	80%
Construction Starts as a % of Funds Available										
290 *Annual	106%	182%	132%	36%	181%	60%	196%	192%	43%	227%
291 *Cumulative	82%	89%	95%	81%	87%	84%	88%	91%	89%	93%
Initiation of Operations as a % of Funds Available										
292 *Annual	31%	130%	44%	11%	53%	71%	509%	84%	65%	75%
293 *Cumulative	61%	65%	62%	50%	50%	53%	66%	67%	67%	67%
Loan Principal Repayments as a % of Funds Available										
294 *Annual	39%	48%	20%	9%	38%	18%	73%	89%	101%	106%
295 *Cumulative	22%	24%	23%	20%	21%	21%	22%	24%	27%	29%

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Disbursements as a % of CWSRF Assistance									
296 *Annual	-	0%	36%	6%	48%	104%	52%	36%	3544%
297 *Cumulative	-	0%	21%	10%	24%	44%	46%	44%	64%
Construction Starts as a % of CWSRF Assistance									
298 *Annual	-	14%	65%	41%	76%	190%	23%	61%	3947%
299 *Cumulative	-	14%	43%	42%	54%	88%	71%	68%	91%
Initiation of Operations as a % of CWSRF Assistance									
300 *Annual	-	0%	0%	15%	12%	78%	103%	6%	1600%
301 *Cumulative	-	0%	0%	11%	11%	28%	48%	36%	46%
Loan Principal Repayments as a % of CWSRF Assistance									
302 *Annual	-	0%	0%	0%	0%	2%	4%	5%	302%
303 *Cumulative	-	0%	0%	0%	0%	1%	2%	3%	4%
Initiation of Operations as a % of Construction Starts									
304 *Annual	-	0%	0%	38%	16%	41%	441%	11%	41%
305 *Cumulative	-	0%	0%	25%	21%	32%	67%	53%	50%

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Disbursements as a % of CWSRF Assistance										
296 *Annual	148%	92%	163%	53%	95%	35%	211%	85%	33%	190%
297 *Cumulative	74%	76%	82%	79%	80%	76%	81%	81%	74%	78%
Construction Starts as a % of CWSRF Assistance										
298 *Annual	71%	125%	134%	96%	100%	99%	168%	74%	76%	211%
299 *Cumulative	89%	92%	95%	95%	95%	96%	98%	97%	94%	97%
Initiation of Operations as a % of CWSRF Assistance										
300 *Annual	177%	202%	75%	76%	43%	29%	244%	239%	23%	137%
301 *Cumulative	62%	75%	75%	75%	72%	68%	75%	84%	75%	77%
Loan Principal Repayments as a % of CWSRF Assistance										
302 *Annual	16%	27%	48%	30%	32%	37%	83%	85%	21%	111%
303 *Cumulative	6%	8%	10%	12%	14%	16%	19%	23%	22%	25%
Initiation of Operations as a % of Construction Starts										
304 *Annual	248%	162%	56%	79%	43%	30%	146%	324%	30%	65%
305 *Cumulative	70%	82%	79%	79%	76%	71%	76%	87%	80%	79%

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Disbursements as a % of CWSRF Assistance										
296 *Annual	111%	15%	3327%	76%	143%	96%	113%	144%	87%	156%
297 *Cumulative	81%	60%	65%	67%	75%	77%	79%	82%	82%	85%
Construction Starts as a % of CWSRF Assistance										
298 *Annual	110%	36%	12638%	77%	128%	63%	123%	144%	34%	177%
299 *Cumulative	99%	79%	98%	95%	99%	94%	96%	98%	95%	98%
Initiation of Operations as a % of CWSRF Assistance										
300 *Annual	32%	25%	4203%	23%	38%	74%	319%	63%	52%	59%
301 *Cumulative	73%	58%	64%	59%	57%	59%	72%	72%	71%	71%
Loan Principal Repayments as a % of CWSRF Assistance										
302 *Annual	40%	9%	1930%	20%	27%	19%	46%	67%	81%	83%
303 *Cumulative	26%	21%	24%	23%	24%	23%	24%	26%	28%	30%
Initiation of Operations as a % of Construction Starts										
304 *Annual	29%	71%	33%	30%	29%	118%	259%	44%	151%	33%
305 *Cumulative	74%	74%	66%	62%	58%	62%	76%	74%	75%	72%

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Financial Indicators									
Federal Return on Investment									
306 *Annual	-	-	115%	99%	110%	98%	116%	116%	120%
307 *Cumulative	-	-	115%	109%	110%	103%	107%	109%	112%
Executed Loans as a % of Funds Available									
308 *Annual	-	34%	48%	128%	77%	81%	116%	129%	4%
309 *Cumulative	-	34%	41%	76%	77%	78%	85%	94%	84%
Disbursements as a % of Executed Loans									
310 *Annual	-	0%	36%	6%	48%	104%	52%	36%	3544%
311 *Cumulative	-	0%	21%	10%	24%	44%	46%	44%	64%
Additional Loans Made Due to Leveraging									
312 *Annual	-	-	-	-	-	-	-	-	-
313 *Cumulative	-	-	-	-	-	-	-	-	-
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-	-	-	-
Sustainability (Retained Earnings) Excludes Subsidy									
318 *Annual	0	0	371,153	608,712	824,892	1,331,609	2,220,977	2,574,265	3,245,710
319 *Cumulative	0	0	371,153	979,865	1,804,757	3,136,366	5,357,343	7,931,608	11,177,318
320 *Cumulative Retained Earnings as a % of Contributed Capital	-	0.0%	0.9%	1.5%	1.7%	2.3%	3.2%	3.9%	5.0%
Subsidy Information from CBR as of Report Date									
321 Grant Amount									
322 Negative Interest									
323 Principal Forgiven									
324 * Total Annual Subsidy									
325 * Total Cumulative Subsidy									
Green Project Reserve (GPR) from CBR as of Report Date									
326 Green Infrastructure									
327 Energy Efficiency									
328 Water Conservation									
329 Green Innovative									
330 * Total Annual GPR									
331 * Cumulative GPR									

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Financial Indicators										
Federal Return on Investment										
306 *Annual	116%	113%	115%	117%	339%	111%	206%	221%	123%	141%
307 *Cumulative	113%	113%	113%	113%	122%	122%	127%	130%	130%	131%
Executed Loans as a % of Funds Available										
308 *Annual	143%	111%	54%	79%	85%	67%	72%	44%	174%	32%
309 *Cumulative	88%	90%	87%	86%	86%	84%	83%	79%	86%	82%
Disbursements as a % of Executed Loans										
310 *Annual	148%	92%	163%	53%	95%	35%	211%	85%	33%	190%
311 *Cumulative	74%	76%	82%	79%	80%	76%	81%	81%	74%	78%
Additional Loans Made Due to Leveraging										
312 *Annual	-	-	-	-	-	-	-	-	-	-
313 *Cumulative	-	-	-	-	-	-	-	-	-	-
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-	-	-	-	-
Sustainability (Retained Earnings) Excludes Subsidy										
318 *Annual	4,135,951	5,921,157	6,487,244	7,976,320	9,372,591	8,741,375	7,891,680	8,794,807	8,982,631	9,967,505
319 *Cumulative	15,313,269	21,234,426	27,721,670	35,697,990	45,070,581	53,811,956	61,703,636	70,498,443	79,481,074	89,448,579
320 *Cumulative Retained Earnings as a % of Contributed Capital	6.5%	8.7%	10.6%	12.7%	15.1%	16.4%	18.8%	20.1%	21.6%	23.1%
Subsidy Information from CBR as of Report Date										
321 Grant Amount										
322 Negative Interest										
323 Principal Forgiven										
324 * Total Annual Subsidy										
325 * Total Cumulative Subsidy										
Green Project Reserve (GPR) from CBR as of Report Date										
326 Green Infrastructure										
327 Energy Efficiency										
328 Water Conservation										
329 Green Innovative										
330 * Total Annual GPR										
331 * Cumulative GPR										

* Calculated values.

**Clean Water SRF Program Information
for the State of Kentucky**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Financial Indicators										
Federal Return on Investment										
306 *Annual	542%	85%	193%	264%	395%	624%	168%	423%	274%	376%
307 *Cumulative	144%	137%	140%	151%	172%	193%	191%	199%	201%	207%
Executed Loans as a % of Funds Available										
308 *Annual	96%	510%	1%	47%	141%	95%	159%	133%	125%	128%
309 *Cumulative	83%	112%	97%	85%	89%	90%	92%	93%	94%	95%
Disbursements as a % of Executed Loans										
310 *Annual	111%	15%	3327%	76%	143%	96%	113%	144%	87%	156%
311 *Cumulative	81%	60%	65%	67%	75%	77%	79%	82%	82%	85%
Additional Loans Made Due to Leveraging										
312 *Annual	-	-	-	71,623,304	30,202,176	93,641,694	22,902,027	12,512,692	10,689,191	10,243,840
313 *Cumulative	-	-	-	46,149,202	76,351,378	169,993,072	192,895,099	205,407,791	216,096,982	226,340,822
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	9%	14%	30%	33%	34%	35%	36%
Sustainability (Retained Earnings) Excludes Subsidy										
318 *Annual	12,364,693	13,176,755	12,757,716	12,658,761	5,163,383	633,685	2,623,078	2,824,198	-650,942	623,359
319 *Cumulative	101,813,272	114,990,027	127,747,743	140,406,504	145,569,887	146,203,572	148,826,650	151,650,848	150,999,906	151,623,265
320 *Cumulative Retained Earnings as a % of Contributed Capital	25.2%	27.7%	26.0%	29.5%	28.0%	27.4%	27.3%	27.0%	26.1%	25.5%
Subsidy Information from CBR as of Report Date										
321 Grant Amount			0	0	0	0	0	0	0	0
322 Negative Interest			0	0	0	0	0	0	0	0
323 Principal Forgiven			0	24,979,753	1,164,949	5,583,735	8,528,637	600,000	437,145	2,177,500
324 * Total Annual Subsidy			0	24,979,753	1,164,949	5,583,735	8,528,637	600,000	437,145	2,177,500
325 * Total Cumulative Subsidy			0	24,979,753	26,144,702	31,728,438	40,257,075	40,857,075	41,294,220	43,471,720
Green Project Reserve (GPR) from CBR as of Report Date										
326 Green Infrastructure			0	7,911,760	0	1,158,330	2,586,000	0	0	0
327 Energy Efficiency			0	3,394,800	0	7,360,000	8,407,000	600,000	0	0
328 Water Conservation			0	0	0	15,000	0	0	0	0
329 Green Innovative			0	0	0	4,215,000	0	7,400,000	0	0
330 * Total Annual GPR			0	11,306,560	0	12,748,330	10,993,000	8,000,000	0	0
331 * Cumulative GPR			0	11,306,560	11,306,560	24,054,890	35,047,890	43,047,890	43,047,890	43,047,890

* Calculated values.