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for the State of Massachusetts**

CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Wastewater Treatment (§212) (Number in each category)**</b>									
172 Secondary Treatment (Category I)	0	0	0	4	0	5	16	33	8
173 Advanced Treatment (Category II)	0	0	0	0	0	0	7	5	9
174 Infiltration/Inflow (Category IIIA)	0	0	0	0	0	1	18	16	7
175 Sewer System Rehabilitation (Category IIIB)	0	0	0	0	0	0	0	0	0
176 New Collector Sewers (Category IVA)	0	0	0	0	0	1	9	10	9
177 New Interceptors (Category IVB)	0	0	0	0	0	0	0	0	0
178 CSO Correction (Category V)	0	0	0	0	0	0	0	1	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	0	0	0	4	0	7	50	65	33
182 *Cumulative Number	0	0	0	4	4	11	61	126	159
<b>Nonpoint Source (§319) (Number in each category)**</b>									
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0	0	0
<b>Estuary (§320) Assistance</b>									
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information  
for the State of Massachusetts**

CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>Wastewater Treatment (§212) (Number in each category)**</b>										
172 Secondary Treatment (Category I)	20	26	33	21	28	16	5	7	17	10
173 Advanced Treatment (Category II)	8	14	1	14	11	2	7	3	9	3
174 Infiltration/Inflow (Category IIIA)	18	21	10	20	14	2	2	2	2	3
175 Sewer System Rehabilitation (Category IIIB)	0	5	0	2	6	0	1	1	4	5
176 New Collector Sewers (Category IVA)	25	43	25	37	21	11	22	14	14	15
177 New Interceptors (Category IVB)	0	2	0	7	8	1	12	10	3	5
178 CSO Correction (Category V)	0	14	13	8	8	6	14	10	9	11
179 Storm Sewers (Category VI)	0	7	2	6	6	12	13	6	5	1
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	71	132	84	115	102	50	76	53	63	53
182 *Cumulative Number	230	362	446	561	663	713	789	842	905	958
<b>Nonpoint Source (§319) (Number in each category)**</b>										
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	1	2	0	0	2	2	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0	1
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	3	13	4	1	1	0	1	1	1
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	3	2	9	3	8	2	0	0
195 Unclassified	0	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	4	18	6	10	6	10	3	1	2
197 *Cumulative Number	0	4	22	28	38	44	54	57	58	60
<b>Estuary (§320) Assistance</b>										
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking										
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.



**Clean Water SRF Program Information  
for the State of Massachusetts**

CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>Wastewater Treatment (\$212)</b>										
<b>(Number in each category)**</b>										
172 Secondary Treatment (Category I)	13	10	7	13	7	15	3	7	8	8
173 Advanced Treatment (Category II)	3	5	2	11	1	4	5	1	4	2
174 Infiltration/Inflow (Category IIIA)	8	10	12	9	7	3	4	9	2	9
175 Sewer System Rehabilitation (Category IIIB)	10	10	8	14	10	6	8	12	10	10
176 New Collector Sewers (Category IVA)	12	11	11	15	5	8	6	0	4	3
177 New Interceptors (Category IVB)	5	3	7	6	1	3	3	0	2	0
178 CSO Correction (Category V)	9	8	3	9	6	4	2	7	6	8
179 Storm Sewers (Category VI)	6	6	6	0	5	0	6	5	1	2
180 Recycled Water Distribution (Category X)	0	0	0	0	0	1	0	0	1	0
181 *Total Annual Number	66	63	56	77	42	44	37	41	38	42
182 *Cumulative Number	1,024	1,087	1,143	1,220	1,262	1,306	1,343	1,384	1,422	1,464
<b>Nonpoint Source (\$319)</b>										
<b>(Number in each category)**</b>										
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	1	0	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	1	0	0	0	0	0	1	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	1	1	1	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	2	1	0	2	2	1	0	1	0
193 Hydromodification (Category VII-K)	0	1	1	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	1	3	1	11	14	15	8	4	5
195 Unclassified	0	0	0	15	5	8	2	6	9	2
196 *Total Annual Number	1	6	6	17	18	24	18	15	14	7
197 *Cumulative Number	61	67	73	90	108	132	150	165	179	186
<b>Estuary (§320) Assistance</b>										
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking										
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information  
for the State of Massachusetts**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>	<b>1996</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>									
200 Annual Dollar Amount	0	0	0	76,523,988	0	114,566,012	297,391,576	216,339,763	175,060,103
201 *Cumulative Dollar Amount	0	0	0	76,523,988	76,523,988	191,090,000	488,481,576	704,821,339	879,881,442
202 Annual Number of Assistance Agreements	0	0	0	4	0	7	50	65	33
203 *Cumulative Number of Agreements	0	0	0	4	4	11	61	126	159
<b>Initiation of Operations (includes pass-through and linked deposit)</b>									
204 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
205 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0
206 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0
207 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>									
	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>										
200 Annual Dollar Amount	184,806,557	230,344,737	190,135,040	350,264,864	372,232,124	201,375,281	165,373,980	211,718,048	221,148,312	269,100,400
201 *Cumulative Dollar Amount	1,064,687,999	1,295,032,736	1,485,167,776	1,835,432,640	2,207,664,764	2,409,040,045	2,574,414,025	2,786,132,073	3,007,280,385	3,276,380,785
202 Annual Number of Assistance Agreements	71	135	102	119	111	56	38	43	40	41
203 *Cumulative Number of Agreements	230	365	467	586	697	753	791	834	874	915
<b>Initiation of Operations (includes pass-through and linked deposit)</b>										
204 Annual Dollar Amount	0	0	317,810,631	644,000,000	206,929,980	188,400,251	96,748,177	184,977,025	103,959,471	127,757,189
205 *Cumulative Dollar Amount	0	0	317,810,631	961,810,631	1,168,740,611	1,357,140,862	1,453,889,039	1,638,866,064	1,742,825,535	1,870,582,724
206 Annual Number of Assistance Agreements	0	0	28	357	223	121	16	49	34	31
207 *Cumulative Number of Agreements	0	0	28	385	608	729	745	794	828	859

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>Construction Starts (includes pass-through and linked deposit)</b>										
200 Annual Dollar Amount	303,043,703	266,973,931	196,281,570	514,045,357	167,518,024	183,549,387	209,370,537	180,063,068	164,137,185	270,781,645
201 *Cumulative Dollar Amount	3,579,424,488	3,846,398,419	4,042,679,989	4,556,725,346	4,724,243,370	4,907,792,757	5,117,163,294	5,297,226,362	5,461,363,547	5,732,145,192
202 Annual Number of Assistance Agreements	46	45	35	78	37	56	54	36	31	46
203 *Cumulative Number of Agreements	961	1,006	1,041	1,119	1,156	1,212	1,266	1,302	1,333	1,379
<b>Initiation of Operations (includes pass-through and linked deposit)</b>										
204 Annual Dollar Amount	159,437,699	171,237,707	304,916,248	241,929,047	358,646,146	363,195,065	7,970,000	113,597,851	147,436,262	267,053,601
205 *Cumulative Dollar Amount	2,030,020,423	2,201,258,130	2,506,174,378	2,748,103,425	3,106,749,571	3,469,944,636	3,477,914,636	3,591,512,487	3,738,948,749	4,006,002,350
206 Annual Number of Assistance Agreements	24	23	40	48	48	60	10	28	34	28
207 *Cumulative Number of Agreements	883	906	946	994	1,042	1,102	1,112	1,140	1,174	1,202

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Information	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Leveraged Bonds (Excludes State Match)</b>									
208 Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	148,575,000	135,989,610	139,835,000	84,585,000
209 Net Leveraged Bonds Issued - Annual	0	0	0	0	0	146,930,433	134,670,027	138,073,661	83,977,689
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0	0	0	0
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	6,733,132	13,523,183	15,403,302
Debt Service Reserve for Leveraged Bonds									
212 *Annual Change	0	0	0	0	0	74,287,500	64,628,239	63,155,909	34,590,849
213 Balance at End of Reporting Period	0	0	0	0	0	74,287,500	138,915,739	202,071,648	236,662,497
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	148,575,000	284,564,610	424,399,610	508,984,610
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	146,930,433	281,600,460	419,674,121	503,651,810
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0	0	0	0
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	6,733,132	20,256,315	35,659,617
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	148,575,000	277,831,478	404,143,295	473,324,993
<b>State Match Bonds to be Repaid by CWSRF</b>									
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
<b>Interest Paid on Leveraged and Match Bonds</b>									
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0	7,749,877	15,519,000	20,980,000
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds									
230 *Annual	0	0	0	0	0	0	7,749,877	15,519,000	20,980,000
231 *Cumulative	0	0	0	0	0	0	7,749,877	23,268,877	44,248,877

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Information	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>Leveraged Bonds (Excludes State Match)</b>										
208 Gross Leveraged Bonds Issued - Annual	376,405,000	0	281,929,980	297,770,000	248,485,000	293,955,000	285,575,000	236,564,563	234,549,362	227,203,211
209 Net Leveraged Bonds Issued - Annual	368,608,117	0	284,559,850	295,579,640	246,887,664	291,942,966	285,575,000	236,564,563	234,549,362	227,203,211
210 Cost of Leveraged Bond Issuance - Annual	0	0	2,895,031	2,190,360	1,597,336	2,012,034	1,965,811	1,483,275	2,048,033	1,402,429
211 Leveraged Bond Principal Repaid - Annual	23,862,702	36,062,735	34,819,023	43,165,001	53,760,855	58,925,879	64,092,930	69,879,038	82,660,000	91,234,999
Debt Service Reserve for Leveraged Bonds										
212 *Annual Change	173,773,565	-15,533,784	135,982,979	35,630,758	98,000,000	102,570,015	52,976,018	49,934,676	57,643,404	48,830,043
213 Balance at End of Reporting Period	410,436,062	394,902,278	530,885,257	566,516,015	664,516,015	767,086,030	820,062,048	869,996,724	927,640,128	976,470,171
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	12,055,000	0	0	2,440,000	0	0	52,705,000	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	885,389,610	885,389,610	1,167,319,590	1,465,089,590	1,713,574,590	2,007,529,590	2,293,104,590	2,529,669,153	2,764,218,515	2,991,421,726
217 *Net Leveraged Bonds Issued - Cumulative	872,259,927	872,259,927	1,156,819,777	1,452,399,417	1,699,287,081	1,991,230,047	2,276,805,047	2,513,369,610	2,747,918,972	2,975,122,183
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	2,895,031	5,085,391	6,682,727	8,694,761	10,660,572	12,143,847	14,191,880	15,594,309
219 *Leveraged Bond Principal Repaid - Cumulative	59,522,319	95,585,054	130,404,077	173,569,078	227,329,933	286,255,812	350,348,742	420,227,780	502,887,780	594,122,779
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	12,055,000	12,055,000	12,055,000	14,495,000	14,495,000	14,495,000	67,200,000	67,200,000
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	825,867,291	789,804,556	1,048,970,513	1,303,575,512	1,498,299,657	1,735,768,778	1,957,250,848	2,123,936,373	2,328,530,735	2,464,498,947
<b>State Match Bonds to be Repaid by CWSRF</b>										
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0	0
<b>Interest Paid on Leveraged and Match Bonds</b>										
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	30,969,000	42,473,020	49,740,903	53,618,949	83,948,000	92,515,000	111,194,000	94,527,392	97,950,266	105,485,636
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds										
230 *Annual	30,969,000	42,473,020	49,740,903	53,618,949	83,948,000	92,515,000	111,194,000	94,527,392	97,950,266	105,485,636
231 *Cumulative	75,217,877	117,690,897	167,431,800	221,050,749	304,998,749	397,513,749	508,707,749	603,235,141	701,185,407	806,671,043

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Information	For the Reporting Year Ending June 30 of:										
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	
<b>Leveraged Bonds (Excludes State Match)</b>											
208	Gross Leveraged Bonds Issued - Annual	315,996,335	267,217,175	312,990,214	0	301,413,935	181,880,000	146,555,000	0	173,260,000	123,980,000
209	Net Leveraged Bonds Issued - Annual	315,996,335	267,217,175	312,990,214	0	317,587,882	202,061,371	175,243,228	0	203,510,617	145,698,283
210	Cost of Leveraged Bond Issuance - Annual	1,755,395	2,867,930	1,926,708	0	2,044,395	863,214	6,610	0	0	0
211	Leveraged Bond Principal Repaid - Annual	106,234,086	111,108,855	118,835,207	134,582,944	129,517,343	136,600,306	128,825,799	201,151,948	251,915,833	171,839,655
	Debt Service Reserve for Leveraged Bonds										
212	*Annual Change	44,895,668	98,200,883	74,512,839	-72,983,737	107,738,492	-1,112,876	17,677,156	-251,406,667	-101,456	11,467,916
213	Balance at End of Reporting Period	1,021,365,839	1,119,566,722	1,194,079,561	1,121,095,824	1,228,834,316	1,227,721,440	1,245,398,596	993,991,929	993,890,473	1,005,358,389
214	Net Change in Gross Bonds Resulting from Refunding - Annual	-7,895,909	0	0	8,493,700	-4,205,000	9,566,998	0	127,508,701	0	0
215	CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	100,343,737	0	103,916,385	0	0
216	*Gross Leveraged Bonds Issued - Cumulative	3,307,418,061	3,574,635,236	3,887,625,450	3,887,625,450	4,189,039,385	4,370,919,385	4,517,474,385	4,517,474,385	4,690,734,385	4,814,714,385
217	*Net Leveraged Bonds Issued - Cumulative	3,291,118,518	3,558,335,693	3,871,325,907	3,871,325,907	4,188,913,789	4,390,975,160	4,566,218,388	4,566,218,388	4,769,729,005	4,915,427,288
218	*Cost of Leveraged Bond Issuance - Cumulative	17,349,704	20,217,634	22,144,342	22,144,342	24,188,737	25,051,951	25,058,561	25,058,561	25,058,561	25,058,561
219	*Leveraged Bond Principal Repaid - Cumulative	700,356,865	811,465,720	930,300,927	1,064,883,871	1,194,401,214	1,331,001,520	1,459,827,319	1,660,979,267	1,912,895,100	2,084,734,755
220	*Net Change in Gross Bonds Resulting from Refunding - Cumulative	59,304,091	59,304,091	59,304,091	67,797,791	63,592,791	73,159,789	73,159,789	200,668,490	200,668,490	200,668,490
221	*CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	100,343,737	100,343,737	204,260,122	204,260,122	204,260,122
222	*Leveraged Bonds Outstanding - Balance at End of Reporting Period	2,666,365,287	2,822,473,607	3,016,628,614	2,890,539,370	3,058,230,962	3,113,077,654	3,130,806,855	3,057,163,608	2,978,507,775	2,930,648,120
<b>State Match Bonds to be Repaid by CWSRF</b>											
223	*Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0	0
224	Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0	0
225	*Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0	0
226	*Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0	0
227	*Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0	0
<b>Interest Paid on Leveraged and Match Bonds</b>											
228	Interest Paid from Capitalized Interest Account and Other CWSRF Funds - Annual	104,496,796	115,680,842	126,526,291	129,247,812	130,599,504	131,351,132	126,044,919	124,817,772	106,048,151	107,961,886
229	Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0	0	0
	Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds										
230	*Annual	104,496,796	115,680,842	126,526,291	129,247,812	130,599,504	131,351,132	126,044,919	124,817,772	106,048,151	107,961,886
231	*Cumulative	911,167,839	1,026,848,681	1,153,374,972	1,282,622,784	1,413,222,288	1,544,573,420	1,670,618,339	1,795,436,111	1,901,484,262	2,009,446,148

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Information	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>CWSRF Project Assistance Disbursed</b>									
232 Annual	0	0	0	0	66,606,256	74,613,683	221,153,664	150,922,390	103,460,654
233 *Cumulative	0	0	0	0	66,606,256	141,219,939	362,373,603	513,295,993	616,756,647
<b>CWSRF Loan Repayments</b>									
234 Principal Repayments - Annual	0	0	0	0	0	3,275,000	10,933,584	16,266,666	20,367,884
235 Interest Payments - Annual	0	0	0	0	0	936,717	7,749,877	15,741,263	20,627,408
236 *Principal and Interest - Annual	0	0	0	0	0	4,211,717	18,683,461	32,007,929	40,995,292
237 *Principal Repayments - Cumulative	0	0	0	0	0	3,275,000	14,208,584	30,475,250	50,843,134
238 *Interest Payments - Cumulative	0	0	0	0	0	936,717	8,686,594	24,427,857	45,055,265
239 *Principal and Interest - Cumulative	0	0	0	0	0	4,211,717	22,895,178	54,903,107	95,898,399
240 Weighted Average Interest Rate on Loans	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
<b>Interest Earnings on Investments</b>									
241 Annual	0	0	0	0	512,076	1,678,658	4,872,204	9,970,384	11,847,133
242 *Cumulative	0	0	0	0	512,076	2,190,734	7,062,938	17,033,322	28,880,455
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>									
243 Annual	0	0	0	599,198	2,096,158	2,256,955	2,268,084	2,175,022	2,158,065
244 *Cumulative	0	0	0	599,198	2,695,356	4,952,311	7,220,395	9,395,417	11,553,482
<b>Expenses as a % of Capitalization Grants</b>									
245 *Annual	-	-	0.0%	0.9%	2.7%	3.4%	3.5%	2.6%	13.0%
246 *Cumulative	-	-	0.0%	0.5%	1.3%	1.8%	2.2%	2.3%	2.7%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>									
247 Annual	0	0	0	0	175,647	348,407	421,694	530,544	551,095
248 *Cumulative	0	0	0	0	175,647	524,054	945,748	1,476,292	2,027,387

\* Calculated values.



**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Information	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>CWSRF Project Assistance Disbursed</b>										
232 Annual	166,333,193	195,926,731	203,025,273	235,123,427	258,802,641	235,062,486	255,207,908	212,384,432	215,920,511	270,433,910
233 *Cumulative	783,089,840	979,016,571	1,182,041,844	1,417,165,271	1,675,967,912	1,911,030,398	2,166,238,306	2,378,622,738	2,594,543,249	2,864,977,159
<b>CWSRF Loan Repayments</b>										
234 Principal Repayments - Annual	29,618,909	36,161,781	35,004,959	43,227,272	53,760,855	58,925,879	64,092,930	69,879,038	76,482,543	82,791,417
235 Interest Payments - Annual	29,951,851	42,479,445	39,339,374	53,618,949	71,552,454	81,360,660	82,600,000	94,527,392	67,507,754	68,301,781
236 *Principal and Interest - Annual	59,570,760	78,641,226	74,344,333	96,846,221	125,313,309	140,286,539	146,692,930	164,406,430	143,990,297	151,093,198
237 *Principal Repayments - Cumulative	80,462,043	116,623,824	151,628,783	194,856,055	248,616,910	307,542,789	371,635,719	441,514,757	517,997,300	600,788,717
238 *Interest Payments - Cumulative	75,007,116	117,486,561	156,825,935	210,444,884	281,997,338	363,357,998	445,957,998	540,485,390	607,993,144	676,294,925
239 *Principal and Interest - Cumulative	155,469,159	234,110,385	308,454,718	405,300,939	530,614,248	670,900,787	817,593,717	982,000,147	1,125,990,444	1,277,083,642
240 Weighted Average Interest Rate on Loans	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	1.740
<b>Interest Earnings on Investments</b>										
241 Annual	18,444,672	19,839,895	20,605,873	21,447,915	45,818,245	27,742,744	36,863,240	58,965,231	55,302,896	57,933,199
242 *Cumulative	47,325,127	67,165,022	87,770,895	109,218,810	155,037,055	182,779,799	219,643,039	278,608,270	333,911,166	391,844,365
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>										
243 Annual	2,227,648	4,177,876	4,303,934	2,685,820	1,238,698	3,453,636	1,386,963	1,439,162	1,495,823	947,489
244 *Cumulative	13,781,130	17,959,006	22,262,940	24,948,760	26,187,458	29,641,094	31,028,057	32,467,219	33,963,042	34,910,531
<b>Expenses as a % of Capitalization Grants</b>										
245 *Annual	3.0%	9.1%	-	2.9%	2.7%	6.6%	3.1%	-	3.3%	2.6%
246 *Cumulative	2.7%	3.3%	4.0%	3.9%	3.8%	4.0%	3.9%	4.1%	4.1%	4.0%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>										
247 Annual	551,915	543,022	745,416	1,763,935	2,300,000	2,100,000	0	420,113	863,222	0
248 *Cumulative	2,579,302	3,122,324	3,867,740	5,631,675	7,931,675	10,031,675	10,031,675	10,451,788	11,315,010	11,315,010

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Information	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>CWSRF Project Assistance Disbursed</b>										
232 Annual	252,291,467	336,843,610	366,092,888	167,262,299	261,496,965	262,599,156	201,993,787	168,115,711	207,222,844	215,711,829
233 *Cumulative	3,117,268,626	3,454,112,236	3,820,205,124	3,987,467,423	4,248,964,388	4,511,563,544	4,713,557,331	4,881,673,042	5,088,895,886	5,304,607,715
<b>CWSRF Loan Repayments</b>										
234 Principal Repayments - Annual	94,540,204	110,724,156	114,162,947	132,994,736	138,506,595	153,687,768	153,990,500	180,643,209	181,268,805	186,396,576
235 Interest Payments - Annual	69,391,611	71,642,918	82,032,757	79,694,362	80,328,035	78,871,473	82,973,009	81,743,884	79,780,121	80,319,769
236 *Principal and Interest - Annual	163,931,815	182,367,074	196,195,704	212,689,098	218,834,630	232,559,241	236,963,509	262,387,093	261,048,926	266,716,345
237 *Principal Repayments - Cumulative	695,328,921	806,053,077	920,216,024	1,053,210,760	1,191,717,355	1,345,405,123	1,499,395,623	1,680,038,832	1,861,307,637	2,047,704,213
238 *Interest Payments - Cumulative	745,686,536	817,329,454	899,362,211	979,056,573	1,059,384,608	1,138,256,081	1,221,229,090	1,302,972,974	1,382,753,095	1,463,072,864
239 *Principal and Interest - Cumulative	1,441,015,457	1,623,382,531	1,819,578,235	2,032,267,333	2,251,101,963	2,483,661,204	2,720,624,713	2,983,011,806	3,244,060,732	3,510,777,077
240 Weighted Average Interest Rate on Loans	2.000	2.000	2.000	2.000	2.070	2.030	1.880	2.000	1.710	1.680
<b>Interest Earnings on Investments</b>										
241 Annual	69,126,482	74,409,762	61,886,920	58,936,236	56,243,892	53,565,746	46,155,557	45,775,130	68,670,743	56,429,091
242 *Cumulative	460,970,847	535,380,609	597,267,529	656,203,765	712,447,657	766,013,403	812,168,960	857,944,090	926,614,833	983,043,924
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>										
243 Annual	2,123,431	2,020,902	3,458,422	2,439,765	1,513,407	3,219,459	3,220,650	4,450,131	3,314,564	2,662,811
244 *Cumulative	37,033,962	39,054,864	42,513,286	44,953,051	46,466,458	49,685,917	52,906,567	57,356,698	60,671,262	63,334,073
<b>Expenses as a % of Capitalization Grants</b>										
245 *Annual	7.1%	5.6%	2.2%	10.6%	2.2%	6.4%	6.7%	9.8%	7.0%	5.6%
246 *Cumulative	4.1%	4.2%	3.9%	4.0%	3.9%	4.0%	4.1%	4.3%	4.4%	4.5%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>										
247 Annual	0	0	0	0	0	0	0	0	0	0
248 *Cumulative	11,315,010	11,315,010	11,315,010	11,315,010	11,315,010	11,315,010	11,315,010	11,315,010	11,315,010	11,315,010

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:								
	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>EPA's Rural Community Hardship Grants Program</b>									
249 EPA's Grants to State	0	250,000	412,200	0	0	0	0	0	0
250 State Match Amount	0	25,000	41,220	0	0	0	0	0	0
251 *Cumulative Total	0	275,000	728,420	728,420	728,420	728,420	728,420	728,420	728,420
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	50,792	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	250,000	412,200	0	15,428	0	0	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	250,000	412,200	0	66,220	0	0	0	0
255 *Cumulative EPA Rural Hardship Assistance	0	250,000	662,200	662,200	728,420	728,420	728,420	728,420	728,420
256 Number of Projects Receiving Hardship Assistance - Annual	0	1	1	0	0	0	0	0	0
257 *Cumulative	0	1	2	2	2	2	2	2	2
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance									
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	1	1	0	0	0	0	0	0
259 *Cumulative	0	1	2	2	2	2	2	2	2
260 Hardship Portion of Combined Assistance - Annual Dollars	0	250,000	412,200	0	0	0	0	0	0
261 *Cumulative	0	250,000	662,200	662,200	662,200	662,200	662,200	662,200	662,200
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	39,375	2,739,100	0	0	0	0	0	0
263 *Cumulative	0	39,375	2,778,475	2,778,475	2,778,475	2,778,475	2,778,475	2,778,475	2,778,475
264 *Total Annual Combined Assistance	0	289,375	3,151,300	0	0	0	0	0	0
265 *Cumulative Combined Assistance	0	289,375	3,440,675	3,440,675	3,440,675	3,440,675	3,440,675	3,440,675	3,440,675

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>EPA's Rural Community Hardship Grants Program</b>										
249 EPA's Grants to State	0	0	0	0	0	0	0	0	0	0
250 State Match Amount	0	0	0	0	0	0	0	0	0	0
251 *Cumulative Total	728,420	728,420	728,420	728,420	728,420	728,420	728,420	728,420	728,420	728,420
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0	0	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	0	0	0	0	0	0	0	0	0
255 *Cumulative EPA Rural Hardship Assistance	728,420	728,420	728,420	728,420	728,420	728,420	728,420	728,420	728,420	728,420
256 Number of Projects Receiving Hardship Assistance - Annual	0	0	0	0	0	0	0	0	0	0
257 *Cumulative	2	2	2	2	2	2	2	2	2	2
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance										
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	0	0	0	0	0	0	0	0	0
259 *Cumulative	2	2	2	2	2	2	2	2	2	2
260 Hardship Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0	0	0	0
261 *Cumulative	662,200	662,200	662,200	662,200	662,200	662,200	662,200	662,200	662,200	662,200
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0	0	0	0
263 *Cumulative	2,778,475	2,778,475	2,778,475	2,778,475	2,778,475	2,778,475	2,778,475	2,778,475	2,778,475	2,778,475
264 *Total Annual Combined Assistance	0	0	0	0	0	0	0	0	0	0
265 *Cumulative Combined Assistance	3,440,675	3,440,675	3,440,675	3,440,675	3,440,675	3,440,675	3,440,675	3,440,675	3,440,675	3,440,675

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:									
	1998	1999	2000	2001	2002	2003	2004	2005	2006	
<b>State Funded Clean Water Loan Programs (Separate from CWSRF)</b>										
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98	42,095,390									
267 Annual Dollar Amount		0	0	0	0	0	0	0	0	0
268 *Cumulative Dollar Amount	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390
269 Cumulative Number of Loans from 7/1/87 to 6/30/98	9									
270 Annual Number of Loans		0	0	0	0	0	0	0	0	0
271 *Cumulative Number of Loans	9	9	9	9	9	9	9	9	9	9
<b>State Funded Clean Water Grant Programs (Separate from CWSRF)</b>										
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98	0									
273 Annual Dollar Amount		0	0	0	0	0	0	0	0	0
274 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0	0
275 Cumulative Number of Grants from 7/1/87 to 6/30/98	0									
276 Annual Number of Grants		0	0	0	0	0	0	0	0	0
277 *Cumulative Number of Grants	0	0	0	0	0	0	0	0	0	0
<b>Total State Funded Clean Water Programs (Separate from CWSRF)</b>										
278 *Dollar Amount of Loans and Grants - Annual		0	0	0	0	0	0	0	0	0
279 *Dollar Amount of Loans and Grants - Cumulative	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390
280 *Number of Loans and Grants - Annual		0	0	0	0	0	0	0	0	0
281 *Number of Loans and Grants - Cumulative	9	9	9	9	9	9	9	9	9	9

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:										
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	
<b>State Funded Clean Water Loan Programs (Separate from CWSRF)</b>											
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98											
267 Annual Dollar Amount	0	0	0	0	0	0	0	0	0	0	0
268 *Cumulative Dollar Amount	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390
269 Cumulative Number of Loans from 7/1/87 to 6/30/98											
270 Annual Number of Loans	0	0	0	0	0	0	0	0	0	0	0
271 *Cumulative Number of Loans	9	9	9	9	9	9	9	9	9	9	9
<b>State Funded Clean Water Grant Programs (Separate from CWSRF)</b>											
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98											
273 Annual Dollar Amount	0	0	0	0	0	0	0	0	0	0	0
274 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0	0	0
275 Cumulative Number of Grants from 7/1/87 to 6/30/98											
276 Annual Number of Grants	0	0	0	0	0	0	0	0	0	0	0
277 *Cumulative Number of Grants	0	0	0	0	0	0	0	0	0	0	0
<b>Total State Funded Clean Water Programs (Separate from CWSRF)</b>											
278 *Dollar Amount of Loans and Grants - Annual	0	0	0	0	0	0	0	0	0	0	0
279 *Dollar Amount of Loans and Grants - Cumulative	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390	42,095,390
280 *Number of Loans and Grants - Annual	0	0	0	0	0	0	0	0	0	0	0
281 *Number of Loans and Grants - Cumulative	9	9	9	9	9	9	9	9	9	9	9

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>CWSRF Funds Available for Projects</b>									
282 *Annual (New Funds)	0	0	71,253,732	75,435,461	89,022,294	155,056,827	154,813,183	174,970,243	95,520,029
283 *Cumulative	0	0	71,253,732	146,689,193	235,711,486	390,768,313	545,581,496	720,551,739	816,071,768
<b>CWSRF Assistance as a % of Funds Available</b>									
284 *Annual	-	-	0%	101%	0%	74%	192%	124%	183%
285 *Cumulative	-	-	0%	52%	32%	49%	90%	98%	108%
<b>Outlays as a % of Capitalization Grants</b>									
286 *Annual	-	-	0%	1%	75%	99%	189%	110%	530%
287 *Cumulative	-	-	0%	0%	28%	46%	74%	81%	98%
<b>Disbursements as a % of Funds Available</b>									
288 *Annual	-	-	0%	0%	75%	48%	143%	86%	108%
289 *Cumulative	-	-	0%	0%	28%	36%	66%	71%	76%
<b>Construction Starts as a % of Funds Available</b>									
290 *Annual	-	-	0%	101%	0%	74%	192%	124%	183%
291 *Cumulative	-	-	0%	52%	32%	49%	90%	98%	108%
<b>Initiation of Operations as a % of Funds Available</b>									
292 *Annual	-	-	0%	0%	0%	0%	0%	0%	0%
293 *Cumulative	-	-	0%	0%	0%	0%	0%	0%	0%
<b>Loan Principal Repayments as a % of Funds Available</b>									
294 *Annual	-	-	0%	0%	0%	2%	7%	9%	21%
295 *Cumulative	-	-	0%	0%	0%	1%	3%	4%	6%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>CWSRF Funds Available for Projects</b>										
282 *Annual (New Funds)	292,487,868	96,723,063	166,395,491	381,281,694	237,721,800	269,343,492	295,508,831	257,225,278	249,830,194	235,089,098
283 *Cumulative	1,108,559,637	1,205,282,699	1,371,678,190	1,752,959,884	1,990,681,685	2,260,025,177	2,555,534,008	2,812,759,286	3,062,589,480	3,297,678,578
<b>CWSRF Assistance as a % of Funds Available</b>										
284 *Annual	63%	238%	114%	92%	157%	82%	84%	70%	110%	114%
285 *Cumulative	96%	107%	108%	105%	111%	107%	105%	102%	102%	103%
<b>Outlays as a % of Capitalization Grants</b>										
286 *Annual	103%	103%	-	45%	85%	76%	135%	-	120%	101%
287 *Cumulative	99%	99%	100%	92%	92%	90%	93%	100%	101%	101%
<b>Disbursements as a % of Funds Available</b>										
288 *Annual	57%	203%	122%	62%	109%	87%	86%	83%	86%	115%
289 *Cumulative	71%	81%	86%	81%	84%	85%	85%	85%	85%	87%
<b>Construction Starts as a % of Funds Available</b>										
290 *Annual	63%	238%	114%	92%	157%	75%	56%	82%	89%	114%
291 *Cumulative	96%	107%	108%	105%	111%	107%	101%	99%	98%	99%
<b>Initiation of Operations as a % of Funds Available</b>										
292 *Annual	0%	0%	191%	169%	87%	70%	33%	72%	42%	54%
293 *Cumulative	0%	0%	23%	55%	59%	60%	57%	58%	57%	57%
<b>Loan Principal Repayments as a % of Funds Available</b>										
294 *Annual	10%	37%	21%	11%	23%	22%	22%	27%	31%	35%
295 *Cumulative	7%	10%	11%	11%	12%	14%	15%	16%	17%	18%

\* Calculated values.



**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>CWSRF Funds Available for Projects</b>										
282 *Annual (New Funds)	330,764,998	238,509,254	407,697,077	106,937,321	298,161,385	178,731,619	243,745,620	177,537,595	225,113,108	226,722,572
283 *Cumulative	3,628,443,576	3,866,952,830	4,274,649,907	4,381,587,228	4,679,748,613	4,858,480,232	5,102,225,852	5,279,763,447	5,504,876,555	5,731,599,127
<b>CWSRF Assistance as a % of Funds Available</b>										
284 *Annual	114%	119%	50%	556%	53%	105%	77%	99%	109%	85%
285 *Cumulative	104%	105%	100%	111%	107%	107%	106%	105%	106%	105%
<b>Outlays as a % of Capitalization Grants</b>										
286 *Annual	86%	113%	15%	310%	105%	148%	91%	54%	95%	111%
287 *Cumulative	100%	101%	89%	93%	94%	96%	96%	94%	94%	95%
<b>Disbursements as a % of Funds Available</b>										
288 *Annual	76%	141%	90%	156%	88%	147%	83%	95%	92%	95%
289 *Cumulative	86%	89%	89%	91%	91%	93%	92%	92%	92%	93%
<b>Construction Starts as a % of Funds Available</b>										
290 *Annual	92%	112%	48%	481%	56%	103%	86%	101%	73%	119%
291 *Cumulative	99%	99%	95%	104%	101%	101%	100%	100%	99%	100%
<b>Initiation of Operations as a % of Funds Available</b>										
292 *Annual	48%	72%	75%	226%	120%	203%	3%	64%	65%	118%
293 *Cumulative	56%	57%	59%	63%	66%	71%	68%	68%	68%	70%
<b>Loan Principal Repayments as a % of Funds Available</b>										
294 *Annual	29%	46%	28%	124%	46%	86%	63%	102%	81%	82%
295 *Cumulative	19%	21%	22%	24%	25%	28%	29%	32%	34%	36%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Disbursements as a % of CWSRF Assistance</b>									
296 *Annual	-	-	-	0%	-	65%	74%	70%	59%
297 *Cumulative	-	-	-	0%	87%	74%	74%	73%	70%
<b>Construction Starts as a % of CWSRF Assistance</b>									
298 *Annual	-	-	-	100%	-	100%	100%	100%	100%
299 *Cumulative	-	-	-	100%	100%	100%	100%	100%	100%
<b>Initiation of Operations as a % of CWSRF Assistance</b>									
300 *Annual	-	-	-	0%	-	0%	0%	0%	0%
301 *Cumulative	-	-	-	0%	0%	0%	0%	0%	0%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>									
302 *Annual	-	-	-	0%	-	3%	4%	8%	12%
303 *Cumulative	-	-	-	0%	0%	2%	3%	4%	6%
<b>Initiation of Operations as a % of Construction Starts</b>									
304 *Annual	-	-	-	0%	-	0%	0%	0%	0%
305 *Cumulative	-	-	-	0%	0%	0%	0%	0%	0%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>Disbursements as a % of CWSRF Assistance</b>										
296 *Annual	90%	85%	107%	67%	70%	106%	103%	118%	78%	101%
297 *Cumulative	74%	76%	80%	77%	76%	79%	81%	83%	83%	84%
<b>Construction Starts as a % of CWSRF Assistance</b>										
298 *Annual	100%	100%	100%	100%	100%	91%	67%	118%	80%	100%
299 *Cumulative	100%	100%	100%	100%	100%	99%	96%	98%	96%	96%
<b>Initiation of Operations as a % of CWSRF Assistance</b>										
300 *Annual	0%	0%	167%	184%	56%	85%	39%	103%	38%	48%
301 *Cumulative	0%	0%	21%	52%	53%	56%	54%	57%	56%	55%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>										
302 *Annual	16%	16%	18%	12%	14%	27%	26%	39%	28%	31%
303 *Cumulative	8%	9%	10%	11%	11%	13%	14%	15%	17%	18%
<b>Initiation of Operations as a % of Construction Starts</b>										
304 *Annual	0%	0%	167%	184%	56%	94%	59%	87%	47%	47%
305 *Cumulative	0%	0%	21%	52%	53%	56%	56%	59%	58%	57%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>Disbursements as a % of CWSRF Assistance</b>										
296 *Annual	67%	118%	178%	28%	165%	141%	108%	96%	84%	113%
297 *Cumulative	83%	85%	90%	82%	85%	87%	87%	88%	88%	88%
<b>Construction Starts as a % of CWSRF Assistance</b>										
298 *Annual	81%	94%	96%	86%	106%	98%	112%	103%	67%	141%
299 *Cumulative	95%	95%	95%	94%	94%	94%	95%	95%	94%	95%
<b>Initiation of Operations as a % of CWSRF Assistance</b>										
300 *Annual	42%	60%	149%	41%	226%	194%	4%	65%	60%	139%
301 *Cumulative	54%	54%	59%	57%	62%	67%	64%	64%	64%	67%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>										
302 *Annual	25%	39%	56%	22%	87%	82%	82%	103%	74%	97%
303 *Cumulative	18%	20%	22%	22%	24%	26%	28%	30%	32%	34%
<b>Initiation of Operations as a % of Construction Starts</b>										
304 *Annual	53%	64%	155%	47%	214%	198%	4%	63%	90%	99%
305 *Cumulative	57%	57%	62%	60%	66%	71%	68%	68%	68%	70%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Financial Indicators</b>									
<b>Federal Return on Investment</b>									
306 *Annual	-	-	-	0%	117%	115%	179%	167%	117%
307 *Cumulative	-	-	-	0%	116%	115%	147%	153%	145%
<b>Executed Loans as a % of Funds Available</b>									
308 *Annual	-	-	0%	101%	0%	74%	192%	124%	183%
309 *Cumulative	-	-	0%	52%	32%	49%	90%	98%	108%
<b>Disbursements as a % of Executed Loans</b>									
310 *Annual	-	-	-	0%	-	65%	74%	70%	59%
311 *Cumulative	-	-	-	0%	87%	74%	74%	73%	70%
<b>Additional Loans Made Due to Leveraging</b>									
312 *Annual	-	-	-	-	-	32,152,118	212,620,181	116,287,272	128,926,914
313 *Cumulative	-	-	-	-	-	-127,035,380	85,584,801	201,872,073	330,798,987
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-39%	21%	41%	63%
<b>Sustainability (Retained Earnings) Excludes Subsidy</b>									
318 *Annual	0	0	0	0	512,076	2,615,375	4,872,204	10,192,647	11,494,541
319 *Cumulative	0	0	0	0	512,076	3,127,451	7,999,655	18,192,302	29,686,843
320 *Cumulative Retained Earnings as a % of Contributed Capital	-	-	0.0%	0.0%	0.2%	1.0%	2.0%	3.7%	5.7%
<b>Subsidy Information from CBR as of Report Date</b>									
321 Grant Amount									
322 Negative Interest									
323 Principal Forgiven									
324 * Total Annual Subsidy									
325 * Total Cumulative Subsidy									
<b>Green Project Reserve (GPR) from CBR as of Report Date</b>									
326 Green Infrastructure									
327 Energy Efficiency									
328 Water Conservation									
329 Green Innovative									
330 * Total Annual GPR									
331 * Cumulative GPR									

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>Financial Indicators</b>										
<b>Federal Return on Investment</b>										
306 *Annual	222%	411%	4717%	577%	676%	596%	420%	398%	396%	732%
307 *Cumulative	157%	179%	214%	239%	266%	285%	296%	303%	309%	327%
<b>Executed Loans as a % of Funds Available</b>										
308 *Annual	63%	238%	114%	92%	157%	82%	84%	70%	110%	114%
309 *Cumulative	96%	107%	108%	105%	111%	107%	105%	102%	102%	103%
<b>Disbursements as a % of Executed Loans</b>										
310 *Annual	90%	85%	107%	67%	70%	106%	103%	118%	78%	101%
311 *Cumulative	74%	76%	80%	77%	76%	79%	81%	83%	83%	84%
<b>Additional Loans Made Due to Leveraging</b>										
312 *Annual	87,153,241	149,155,458	172,316,420	228,932,052	283,397,988	140,938,823	185,015,602	109,083,496	202,715,291	211,775,688
313 *Cumulative	417,952,227	567,107,686	739,424,106	968,356,158	1,251,754,145	1,392,692,968	1,577,708,570	1,686,792,066	1,889,507,357	2,101,283,045
314 *Cumulative Additional Loans as a % of Contributed Capital	70%	86%	110%	125%	151%	156%	166%	175%	185%	197%
<b>Sustainability (Retained Earnings) Excludes Subsidy</b>										
318 *Annual	17,427,523	19,846,320	10,204,344	21,447,915	33,422,699	16,588,404	8,269,240	58,965,231	24,860,384	20,749,344
319 *Cumulative	47,114,366	66,960,686	77,165,030	98,612,945	132,035,644	148,624,048	156,893,288	215,858,519	240,718,903	261,468,247
320 *Cumulative Retained Earnings as a % of Contributed Capital	7.9%	10.1%	11.5%	12.8%	15.9%	16.6%	16.5%	22.4%	23.6%	24.5%
<b>Subsidy Information from CBR as of Report Date</b>										
321 Grant Amount										
322 Negative Interest										
323 Principal Forgiven										
324 * Total Annual Subsidy										
325 * Total Cumulative Subsidy										
<b>Green Project Reserve (GPR) from CBR as of Report Date</b>										
326 Green Infrastructure										
327 Energy Efficiency										
328 Water Conservation										
329 Green Innovative										
330 * Total Annual GPR										
331 * Cumulative GPR										

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Massachusetts**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>Financial Indicators</b>										
<b>Federal Return on Investment</b>										
306 *Annual	984%	820%	1583%	233%	359%	355%	463%	690%	458%	410%
307 *Cumulative	346%	366%	396%	384%	383%	381%	384%	390%	392%	393%
<b>Executed Loans as a % of Funds Available</b>										
308 *Annual	114%	119%	50%	556%	53%	105%	77%	99%	109%	85%
309 *Cumulative	104%	105%	100%	111%	107%	107%	106%	105%	106%	105%
<b>Disbursements as a % of Executed Loans</b>										
310 *Annual	67%	118%	178%	28%	165%	141%	108%	96%	84%	113%
311 *Cumulative	83%	85%	90%	82%	85%	87%	87%	88%	88%	88%
<b>Additional Loans Made Due to Leveraging</b>										
312 *Annual	316,688,982	215,434,638	36,077,436	560,878,254	70,146,706	110,987,562	100,580,639	145,300,862	224,699,397	99,163,884
313 *Cumulative	2,417,972,027	2,633,406,665	2,669,484,101	3,230,362,355	3,300,509,061	3,411,496,623	3,512,077,262	3,657,378,124	3,882,077,521	3,981,241,405
314 *Cumulative Additional Loans as a % of Contributed Capital	219%	230%	204%	242%	234%	232%	229%	231%	236%	234%
<b>Sustainability (Retained Earnings) Excludes Subsidy</b>										
318 *Annual	34,021,297	30,371,838	17,393,386	9,382,786	5,972,423	1,086,087	3,083,647	2,701,242	42,402,713	28,786,974
319 *Cumulative	295,489,544	325,861,382	343,254,768	352,637,554	358,609,977	359,696,064	362,779,711	365,480,953	407,883,666	436,670,640
320 *Cumulative Retained Earnings as a % of Contributed Capital	26.8%	28.5%	26.2%	29.2%	28.2%	27.1%	26.2%	25.4%	27.3%	28.3%
<b>Subsidy Information from CBR as of Report Date</b>										
321 Grant Amount			0	0	0	0	0	0	0	0
322 Negative Interest			0	0	0	0	0	0	0	0
323 Principal Forgiven			0	127,442,212	10,362,714	5,187,574	2,125,156	2,135,142	3,669,130	2,531,873
324 * Total Annual Subsidy			0	127,442,212	10,362,714	5,187,574	2,125,156	2,135,142	3,669,130	2,531,873
325 * Total Cumulative Subsidy			0	127,442,212	137,804,926	142,992,500	145,117,656	147,252,798	150,921,928	153,453,801
<b>Green Project Reserve (GPR) from CBR as of Report Date</b>										
326 Green Infrastructure			0	714,380	12,853,553	147,377	4,063,646	558,800	0	1,098,997
327 Energy Efficiency			0	53,604,523	13,089,961	3,334,842	8,087,066	3,031,343	0	0
328 Water Conservation			0	0	0	3,836,025	0	0	0	0
329 Green Innovative			0	0	1,650,000	1,840,000	0	0	0	0
330 * Total Annual GPR			0	54,318,903	27,593,514	9,158,244	12,150,712	3,590,143	0	1,098,997
331 * Cumulative GPR			0	54,318,903	81,912,417	91,070,661	103,221,373	106,811,516	106,811,516	107,910,513

\* Calculated values.