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for the State of Minnesota**

CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Wastewater Treatment (§212) (Number in each category)**</b>									
172 Secondary Treatment (Category I)	0	1	4	5	4	11	11	8	7
173 Advanced Treatment (Category II)	0	0	1	0	2	1	3	2	6
174 Infiltration/Inflow (Category IIIA)	0	0	0	0	0	1	0	1	2
175 Sewer System Rehabilitation (Category IIIB)	0	0	0	0	1	0	2	7	2
176 New Collector Sewers (Category IVA)	0	0	1	3	4	1	2	0	7
177 New Interceptors (Category IVB)	0	0	2	2	4	0	1	3	1
178 CSO Correction (Category V)	0	0	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	0	1	8	10	15	14	19	21	25
182 *Cumulative Number	0	1	9	19	34	48	67	88	113
<b>Nonpoint Source (§319) (Number in each category)**</b>									
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	32
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	24
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	1
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	3
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	4
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	41
195 Unclassified	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0	0	105
197 *Cumulative Number	0	0	0	0	0	0	0	0	105
<b>Estuary (§320) Assistance</b>									
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information  
for the State of Minnesota**

CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>Wastewater Treatment (§212) (Number in each category)**</b>										
172 Secondary Treatment (Category I)	12	15	6	7	3	3	11	8	7	4
173 Advanced Treatment (Category II)	4	3	5	5	4	6	4	10	3	1
174 Infiltration/Inflow (Category IIIA)	3	1	1	0	0	0	1	2	1	0
175 Sewer System Rehabilitation (Category IIIB)	7	7	3	4	3	2	4	9	6	1
176 New Collector Sewers (Category IVA)	6	4	5	11	13	8	1	5	4	1
177 New Interceptors (Category IVB)	1	2	3	7	4	4	5	4	2	3
178 CSO Correction (Category V)	1	1	0	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	1	1	0	0	0	1	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	34	33	24	35	27	23	26	39	23	10
182 *Cumulative Number	147	180	204	239	266	289	315	354	377	387
<b>Nonpoint Source (§319) (Number in each category)**</b>										
183 Agricultural Cropland (Category VII-A)	57	45	33	44	44	45	52	49	53	47
184 Agricultural Animals (Category VII-B)	50	47	38	45	45	51	43	37	45	43
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	3	0	2	2	2	1	0	0	1	1
187 Ground Water - Unknown Source (Category VII-E)	4	1	3	2	2	1	4	2	1	4
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	26	13	17	15	17	7	10	6	10	4
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	48	52	54	62	54	65	67	81	12	62
195 Unclassified	0	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	188	158	147	170	164	170	176	175	122	161
197 *Cumulative Number	293	451	598	768	932	1,102	1,278	1,453	1,575	1,736
<b>Estuary (§320) Assistance</b>										
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking										
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.



**Clean Water SRF Program Information  
for the State of Minnesota**

CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>Wastewater Treatment (\$212) (Number in each category)**</b>										
172 Secondary Treatment (Category I)	13	8	8	17	16	13	3	4	6	3
173 Advanced Treatment (Category II)	8	7	6	11	8	5	2	2	6	5
174 Infiltration/Inflow (Category IIIA)	4	2	3	5	9	3	3	4	5	5
175 Sewer System Rehabilitation (Category IIIB)	4	8	10	9	18	13	9	10	9	13
176 New Collector Sewers (Category IVA)	6	2	4	4	0	3	1	1	1	1
177 New Interceptors (Category IVB)	3	3	3	1	1	1	1	2	0	0
178 CSO Correction (Category V)	0	0	0	0	1	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	1	1	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	1	0
181 *Total Annual Number	38	30	34	47	53	39	20	23	28	27
182 *Cumulative Number	425	455	489	536	589	628	648	671	699	726
<b>Nonpoint Source (\$319) (Number in each category)**</b>										
183 Agricultural Cropland (Category VII-A)	52	51	51	38	41	30	16	16	11	11
184 Agricultural Animals (Category VII-B)	51	38	42	42	38	27	26	26	21	23
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	1	0	0	0	0	0	0	0	1	0
187 Ground Water - Unknown Source (Category VII-E)	5	3	2	5	10	8	8	11	11	9
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	9	5	2	4	3	3	6	1	0	1
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	62	86	53	62	66	42	46	47	32	39
195 Unclassified	0	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	180	183	150	151	158	110	102	101	76	83
197 *Cumulative Number	1,916	2,099	2,249	2,400	2,558	2,668	2,770	2,871	2,947	3,030
<b>Estuary (\$320) Assistance</b>										
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking										
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information  
for the State of Minnesota**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>	<b>1996</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>									
200 Annual Dollar Amount	0	6,358,000	44,095,000	135,327,873	53,315,981	22,961,964	43,493,847	76,831,727	47,567,286
201 *Cumulative Dollar Amount	0	6,358,000	50,453,000	185,780,873	239,096,854	262,058,818	305,552,665	382,384,392	429,951,678
202 Annual Number of Assistance Agreements	0	1	6	9	11	12	17	18	127
203 *Cumulative Number of Agreements	0	1	7	16	27	39	56	74	201
<b>Initiation of Operations (includes pass-through and linked deposit)</b>									
204 Annual Dollar Amount	0	0	42,595,000	65,155,450	66,458,933	48,120,074	16,188,278	44,500,651	53,109,035
205 *Cumulative Dollar Amount	0	0	42,595,000	107,750,450	174,209,383	222,329,457	238,517,735	283,018,386	336,127,421
206 Annual Number of Assistance Agreements	0	0	5	2	5	11	10	13	118
207 *Cumulative Number of Agreements	0	0	5	7	12	23	33	46	164

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>Construction Starts (includes pass-through and linked deposit)</b>										
200 Annual Dollar Amount	95,128,564	102,312,479	94,266,780	91,399,809	131,177,368	136,108,371	187,636,032	208,717,031	107,791,779	61,870,945
201 *Cumulative Dollar Amount	525,080,242	627,392,721	721,659,501	813,059,310	944,236,678	1,080,345,049	1,267,981,081	1,476,698,112	1,584,489,891	1,646,360,836
202 Annual Number of Assistance Agreements	234	185	162	196	196	167	195	197	196	169
203 *Cumulative Number of Agreements	435	620	782	978	1,174	1,341	1,536	1,733	1,929	2,098
<b>Initiation of Operations (includes pass-through and linked deposit)</b>										
204 Annual Dollar Amount	51,832,545	69,927,751	54,693,944	104,988,040	46,060,678	145,025,952	89,319,443	125,409,739	148,146,624	117,551,270
205 *Cumulative Dollar Amount	387,959,966	457,887,717	512,581,661	617,569,701	663,630,379	808,656,331	897,975,774	1,023,385,513	1,171,532,137	1,289,083,407
206 Annual Number of Assistance Agreements	252	183	170	198	193	169	190	192	198	177
207 *Cumulative Number of Agreements	416	599	769	967	1,160	1,329	1,519	1,711	1,909	2,086

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

CWSRF Assistance	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>Construction Starts (includes pass-through and linked deposit)</b>										
200 Annual Dollar Amount	163,607,841	163,951,739	183,880,981	224,908,920	158,958,731	144,385,932	73,316,598	101,011,107	99,342,096	118,501,921
201 *Cumulative Dollar Amount	1,809,968,677	1,973,920,416	2,157,801,397	2,382,710,317	2,541,669,048	2,686,054,980	2,759,371,578	2,860,382,685	2,959,724,781	3,078,226,702
202 Annual Number of Assistance Agreements	202	200	173	181	195	143	118	116	94	101
203 *Cumulative Number of Agreements	2,300	2,500	2,673	2,854	3,049	3,192	3,310	3,426	3,520	3,621
<b>Initiation of Operations (includes pass-through and linked deposit)</b>										
204 Annual Dollar Amount	123,094,968	71,974,681	188,576,014	154,175,215	420,174,071	137,296,034	266,582,677	114,870,041	97,627,822	91,845,329
205 *Cumulative Dollar Amount	1,412,178,375	1,484,153,056	1,672,729,070	1,826,904,285	2,247,078,356	2,384,374,390	2,650,957,067	2,765,827,108	2,863,454,930	2,955,300,259
206 Annual Number of Assistance Agreements	190	197	170	170	189	132	139	126	93	97
207 *Cumulative Number of Agreements	2,276	2,473	2,643	2,813	3,002	3,134	3,273	3,399	3,492	3,589

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Information	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Leveraged Bonds (Excludes State Match)</b>									
208 Gross Leveraged Bonds Issued - Annual	0	0	46,698,221	102,429,777	88,204,119	0	0	88,195,000	10,660,000
209 Net Leveraged Bonds Issued - Annual	0	0	45,735,816	100,754,862	86,598,147	0	0	88,043,092	11,246,712
210 Cost of Leveraged Bond Issuance - Annual	0	0	621,759	1,599,117	1,605,972	0	0	401,587	96,107
211 Leveraged Bond Principal Repaid - Annual	0	0	0	1,250,000	975,000	1,860,000	2,350,000	14,305,000	9,165,000
Debt Service Reserve for Leveraged Bonds									
212 *Annual Change	0	0	10,260,780	30,528,488	23,862,448	27,732,192	7,845,057	17,833,530	6,343,741
213 Balance at End of Reporting Period	0	0	10,260,780	40,789,268	64,651,716	92,383,908	100,228,965	118,062,495	124,406,236
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0	10,180,000
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	46,698,221	149,127,998	237,332,117	237,332,117	237,332,117	325,527,117	336,187,117
217 *Net Leveraged Bonds Issued - Cumulative	0	0	45,735,816	146,490,678	233,088,825	233,088,825	233,088,825	321,131,917	332,378,629
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	621,759	2,220,876	3,826,848	3,826,848	3,826,848	4,228,435	4,324,542
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	1,250,000	2,225,000	4,085,000	6,435,000	20,740,000	29,905,000
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0	10,180,000
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	46,698,221	147,877,998	235,107,117	233,247,117	230,897,117	304,787,117	316,462,117
<b>State Match Bonds to be Repaid by CWSRF</b>									
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
<b>Interest Paid on Leveraged and Match Bonds</b>									
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds - Annual	0	0	1,666,029	5,404,230	9,669,859	14,063,697	14,347,980	15,096,096	18,748,440
229 Interest Paid from Capitalized Interest Account - Annual	0	0	228,672	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds									
230 *Annual	0	0	1,437,357	5,404,230	9,669,859	14,063,697	14,347,980	15,096,096	18,748,440
231 *Cumulative	0	0	1,437,357	6,841,587	16,511,446	30,575,143	44,923,123	60,019,219	78,767,659

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Information	For the Reporting Year Ending June 30 of:										
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	
<b>Leveraged Bonds (Excludes State Match)</b>											
208	Gross Leveraged Bonds Issued - Annual	61,970,000	125,040,000	78,000,000	0	110,000,000	70,000,000	100,000,000	0	110,000,000	63,500,000
209	Net Leveraged Bonds Issued - Annual	60,918,323	125,695,161	78,510,321	0	109,594,330	71,513,240	104,764,118	0	116,252,734	67,103,844
210	Cost of Leveraged Bond Issuance - Annual	684,850	1,336,795	699,831	0	513,000	314,900	354,062	0	289,951	101,784
211	Leveraged Bond Principal Repaid - Annual	11,520,000	15,525,000	19,643,484	23,534,395	26,495,000	30,240,000	38,170,000	33,440,000	35,245,000	35,755,000
	Debt Service Reserve for Leveraged Bonds										
212	*Annual Change	13,319,424	6,124,892	15,361,985	14,836,272	9,010,372	16,940,819	0	0	0	0
213	Balance at End of Reporting Period	137,725,660	143,850,552	159,212,537	174,048,809	183,059,181	200,000,000	200,000,000	200,000,000	200,000,000	200,000,000
214	Net Change in Gross Bonds Resulting from Refunding - Annual	0	16,555,762	0	0	0	0	0	0	-7,700,000	-8,510,000
215	CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0	0
216	*Gross Leveraged Bonds Issued - Cumulative	398,157,117	523,197,117	601,197,117	601,197,117	711,197,117	781,197,117	881,197,117	881,197,117	991,197,117	1,054,697,117
217	*Net Leveraged Bonds Issued - Cumulative	393,296,952	518,992,113	597,502,434	597,502,434	707,096,764	778,610,004	883,374,122	883,374,122	999,626,856	1,066,730,700
218	*Cost of Leveraged Bond Issuance - Cumulative	5,009,392	6,346,187	7,046,018	7,046,018	7,559,018	7,873,918	8,227,980	8,227,980	8,517,931	8,619,715
219	*Leveraged Bond Principal Repaid - Cumulative	41,425,000	56,950,000	76,593,484	100,127,879	126,622,879	156,862,879	195,032,879	228,472,879	263,717,879	299,472,879
220	*Net Change in Gross Bonds Resulting from Refunding - Cumulative	10,180,000	26,735,762	26,735,762	26,735,762	26,735,762	26,735,762	26,735,762	26,735,762	19,035,762	10,525,762
221	*CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0	0
222	*Leveraged Bonds Outstanding - Balance at End of Reporting Period	366,912,117	492,982,879	551,339,395	527,805,000	611,310,000	651,070,000	712,900,000	679,460,000	746,515,000	765,750,000
<b>State Match Bonds to be Repaid by CWSRF</b>											
223	*Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0	0
224	Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0	0
225	*Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0	0
226	*Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0	0
227	*Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0	0
<b>Interest Paid on Leveraged and Match Bonds</b>											
228	Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	19,085,400	22,204,576	27,693,014	29,480,588	30,445,208	32,094,423	33,899,989	35,647,700	34,546,512	36,522,662
229	Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0	0	0
	Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds										
230	*Annual	19,085,400	22,204,576	27,693,014	29,480,588	30,445,208	32,094,423	33,899,989	35,647,700	34,546,512	36,522,662
231	*Cumulative	97,853,059	120,057,635	147,750,649	177,231,237	207,676,445	239,770,868	273,670,857	309,318,557	343,865,069	380,387,731

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Information	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>Leveraged Bonds (Excludes State Match)</b>										
208 Gross Leveraged Bonds Issued - Annual	0	170,000,000	0	36,150,000	203,700,000	0	0	0	0	143,500,000
209 Net Leveraged Bonds Issued - Annual	0	175,518,438	0	38,110,744	223,462,320	0	0	0	0	176,299,298
210 Cost of Leveraged Bond Issuance - Annual	0	632,761	0	136,961	812,721	0	0	0	0	402,115
211 Leveraged Bond Principal Repaid - Annual	56,925,000	36,070,000	47,190,000	37,845,000	39,135,000	56,305,000	57,290,000	59,750,000	63,020,000	68,945,000
Debt Service Reserve for Leveraged Bonds										
212 *Annual Change	0	20,000,000	0	-73,579,587	-9,990,931	0	0	0	0	-79,266,482
213 Balance at End of Reporting Period	200,000,000	220,000,000	220,000,000	146,420,413	136,429,482	136,429,482	136,429,482	136,429,482	136,429,482	57,163,000
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	-17,060,000	0	0	0	0	0	-3,182,000
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	1,054,697,117	1,224,697,117	1,224,697,117	1,260,847,117	1,464,547,117	1,464,547,117	1,464,547,117	1,464,547,117	1,464,547,117	1,608,047,117
217 *Net Leveraged Bonds Issued - Cumulative	1,066,730,700	1,242,249,138	1,242,249,138	1,280,359,882	1,503,822,202	1,503,822,202	1,503,822,202	1,503,822,202	1,503,822,202	1,680,121,500
218 *Cost of Leveraged Bond Issuance - Cumulative	8,619,715	9,252,476	9,252,476	9,389,437	10,202,158	10,202,158	10,202,158	10,202,158	10,202,158	10,604,273
219 *Leveraged Bond Principal Repaid - Cumulative	356,397,879	392,467,879	439,657,879	477,502,879	516,637,879	572,942,879	630,232,879	689,982,879	753,002,879	821,947,879
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	10,525,762	10,525,762	10,525,762	-6,534,238	-6,534,238	-6,534,238	-6,534,238	-6,534,238	-6,534,238	-9,716,238
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	708,825,000	842,755,000	795,565,000	776,810,000	941,375,000	885,070,000	827,780,000	768,030,000	705,010,000	776,383,000
<b>State Match Bonds to be Repaid by CWSRF</b>										
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0	0
<b>Interest Paid on Leveraged and Match Bonds</b>										
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	37,973,885	40,040,293	41,740,425	39,256,075	39,964,769	46,412,467	43,726,704	40,936,304	37,941,804	34,589,742
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds										
230 *Annual	37,973,885	40,040,293	41,740,425	39,256,075	39,964,769	46,412,467	43,726,704	40,936,304	37,941,804	34,589,742
231 *Cumulative	418,361,616	458,401,909	500,142,334	539,398,409	579,363,178	625,775,645	669,502,349	710,438,653	748,380,457	782,970,199

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Information	For the Reporting Year Ending June 30 of:							1995	1996
	1988	1989	1990	1991	1992	1993	1994		
<b>CWSRF Project Assistance Disbursed</b>									
232 Annual	0	0	45,795,339	94,266,237	52,701,909	54,656,713	42,329,221	44,706,445	67,148,684
233 *Cumulative	0	0	45,795,339	140,061,576	192,763,485	247,420,198	289,749,419	334,455,864	401,604,548
<b>CWSRF Loan Repayments</b>									
234 Principal Repayments - Annual	0	0	181,000	4,828,895	1,162,909	1,171,750	3,724,449	6,861,042	8,717,658
235 Interest Payments - Annual	0	0	458,579	3,320,579	7,746,856	11,023,832	12,471,959	13,074,491	13,840,875
236 *Principal and Interest - Annual	0	0	639,579	8,149,474	8,909,765	12,195,582	16,196,408	19,935,533	22,558,533
237 *Principal Repayments - Cumulative	0	0	181,000	5,009,895	6,172,804	7,344,554	11,069,003	17,930,045	26,647,703
238 *Interest Payments - Cumulative	0	0	458,579	3,779,158	11,526,014	22,549,846	35,021,805	48,096,296	61,937,171
239 *Principal and Interest - Cumulative	0	0	639,579	8,789,053	17,698,818	29,894,400	46,090,808	66,026,341	88,584,874
240 Weighted Average Interest Rate on Loans	0.000	5.000	5.000	6.000	5.000	3.000	4.000	4.000	3.000
<b>Interest Earnings on Investments</b>									
241 Annual	0	0	2,259,471	2,994,629	4,707,375	7,132,633	7,378,451	8,826,488	13,476,851
242 *Cumulative	0	0	2,259,471	5,254,100	9,961,475	17,094,108	24,472,559	33,299,047	46,775,898
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>									
243 Annual	0	0	117,887	456,541	992,657	1,026,888	1,029,201	1,111,325	959,462
244 *Cumulative	0	0	117,887	574,428	1,567,085	2,593,973	3,623,174	4,734,499	5,693,961
<b>Expenses as a % of Capitalization Grants</b>									
245 *Annual	-	0.0%	-	0.8%	2.8%	2.9%	4.7%	4.5%	7.2%
246 *Cumulative	-	0.0%	0.7%	0.8%	1.4%	1.8%	2.2%	2.5%	2.8%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>									
247 Annual	0	0	0	0	0	0	0	0	392,182
248 *Cumulative	0	0	0	0	0	0	0	0	392,182

\* Calculated values.



**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Information	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>CWSRF Project Assistance Disbursed</b>										
232 Annual	76,256,426	78,533,313	89,988,401	101,787,272	115,089,122	122,281,010	163,089,092	202,767,471	164,172,647	71,055,451
233 *Cumulative	477,860,974	556,394,287	646,382,688	748,169,960	863,259,082	985,540,092	1,148,629,184	1,351,396,655	1,515,569,302	1,586,624,753
<b>CWSRF Loan Repayments</b>										
234 Principal Repayments - Annual	12,465,771	19,642,118	24,341,510	30,050,361	36,475,403	39,877,119	49,673,695	197,094,604	43,168,791	51,003,184
235 Interest Payments - Annual	15,887,830	16,795,626	18,087,895	20,196,404	21,525,062	23,906,306	26,361,526	25,562,491	25,001,864	25,967,705
236 *Principal and Interest - Annual	28,353,601	36,437,744	42,429,405	50,246,765	58,000,465	63,783,425	76,035,221	222,657,095	68,170,655	76,970,889
237 *Principal Repayments - Cumulative	39,113,474	58,755,592	83,097,102	113,147,463	149,622,866	189,499,985	239,173,680	436,268,284	479,437,075	530,440,259
238 *Interest Payments - Cumulative	77,825,001	94,620,627	112,708,522	132,904,926	154,429,988	178,336,294	204,697,820	230,260,311	255,262,175	281,229,880
239 *Principal and Interest - Cumulative	116,938,475	153,376,219	195,805,624	246,052,389	304,052,854	367,836,279	443,871,500	666,528,595	734,699,250	811,670,139
240 Weighted Average Interest Rate on Loans	3.000	3.000	3.000	3.000	3.000	3.000	3.000	2.000	2.000	2.000
<b>Interest Earnings on Investments</b>										
241 Annual	11,929,147	16,662,743	18,195,085	19,535,822	19,868,096	16,344,743	16,088,527	11,717,442	12,152,163	15,716,151
242 *Cumulative	58,705,045	75,367,788	93,562,873	113,098,695	132,966,791	149,311,534	165,400,061	177,117,503	189,269,666	204,985,817
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>										
243 Annual	1,073,168	750,681	710,355	931,935	623,685	162,539	0	0	0	0
244 *Cumulative	6,767,129	7,517,810	8,228,165	9,160,100	9,783,785	9,946,324	9,946,324	9,946,324	9,946,324	9,946,324
<b>Expenses as a % of Capitalization Grants</b>										
245 *Annual	2.8%	-	1.4%	3.8%	-	0.3%	0.0%	-	0.0%	-
246 *Cumulative	2.8%	3.1%	2.8%	2.9%	3.1%	2.7%	2.6%	2.6%	2.3%	2.3%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>										
247 Annual	471,156	583,366	468,785	445,761	533,586	1,162,744	1,551,093	1,588,986	1,996,240	1,743,430
248 *Cumulative	863,338	1,446,704	1,915,489	2,361,250	2,894,836	4,057,580	5,608,673	7,197,659	9,193,899	10,937,329

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Information	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>CWSRF Project Assistance Disbursed</b>										
232 Annual	107,654,263	131,334,732	141,850,010	235,441,175	223,486,335	134,571,001	113,272,668	121,207,086	109,869,891	105,547,053
233 *Cumulative	1,694,279,016	1,825,613,748	1,967,463,758	2,202,904,933	2,426,391,268	2,560,962,269	2,674,234,937	2,795,442,023	2,905,311,914	3,010,858,967
<b>CWSRF Loan Repayments</b>										
234 Principal Repayments - Annual	55,676,445	81,594,128	68,125,213	81,128,421	87,235,568	107,808,986	312,885,098	91,253,823	89,578,959	97,743,209
235 Interest Payments - Annual	27,035,070	27,054,228	28,383,362	31,455,578	29,394,884	32,416,516	34,251,835	26,836,581	26,023,123	25,540,558
236 *Principal and Interest - Annual	82,711,515	108,648,356	96,508,575	112,583,999	116,630,452	140,225,502	347,136,933	118,090,404	115,602,082	123,283,767
237 *Principal Repayments - Cumulative	586,116,704	667,710,832	735,836,045	816,964,466	904,200,034	1,012,009,020	1,324,894,118	1,416,147,941	1,505,726,900	1,603,470,109
238 *Interest Payments - Cumulative	308,264,950	335,319,178	363,702,540	395,158,118	424,553,002	456,969,518	491,221,353	518,057,934	544,081,057	569,621,615
239 *Principal and Interest - Cumulative	894,381,654	1,003,030,010	1,099,538,585	1,212,122,584	1,328,753,036	1,468,978,538	1,816,115,471	1,934,205,875	2,049,807,957	2,173,091,724
240 Weighted Average Interest Rate on Loans	2.000	2.000	2.000	2.000	1.000	2.000	1.000	1.000	1.000	1.000
<b>Interest Earnings on Investments</b>										
241 Annual	12,837,843	18,758,265	14,740,612	4,811,547	4,335,172	5,503,726	3,745,705	3,477,112	3,023,562	3,122,392
242 *Cumulative	217,823,660	236,581,925	251,322,537	256,134,084	260,469,256	265,972,982	269,718,687	273,195,799	276,219,361	279,341,753
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>										
243 Annual	0	0	0	1,905,846	1,450,295	603,746	0	0	0	0
244 *Cumulative	9,946,324	9,946,324	9,946,324	11,852,170	13,302,465	13,906,211	13,906,211	13,906,211	13,906,211	13,906,211
<b>Expenses as a % of Capitalization Grants</b>										
245 *Annual	0.0%	-	0.0%	2.0%	3.9%	2.2%	0.0%	0.0%	0.0%	0.0%
246 *Cumulative	2.1%	2.1%	2.1%	2.1%	2.2%	2.2%	2.0%	1.9%	1.9%	1.8%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>										
247 Annual	1,700,496	1,883,816	2,069,765	1,096,699	888,802	2,050,913	2,031,075	1,878,051	2,312,827	2,221,878
248 *Cumulative	12,637,825	14,521,641	16,591,406	17,688,105	18,576,907	20,627,820	22,658,895	24,536,946	26,849,773	29,071,651

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:								
	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>EPA's Rural Community Hardship Grants Program</b>									
249 EPA's Grants to State	0	1,251,100	0	0	0	0	0	0	0
250 State Match Amount	0	87,000	0	0	0	0	0	0	0
251 *Cumulative Total	0	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	0	1,338,100	0	0	0	0	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	0	1,338,100	0	0	0	0	0	0
255 *Cumulative EPA Rural Hardship Assistance	0	0	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100
256 Number of Projects Receiving Hardship Assistance - Annual	0	0	3	0	0	0	0	0	0
257 *Cumulative	0	0	3	3	3	3	3	3	3
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance									
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	0	1	0	1	0	0	0	0
259 *Cumulative	0	0	1	1	2	2	2	2	2
260 Hardship Portion of Combined Assistance - Annual Dollars	0	0	255,884	0	193,516	0	0	0	0
261 *Cumulative	0	0	255,884	255,884	449,400	449,400	449,400	449,400	449,400
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	0	60,240	0	286,842	0	0	0	0
263 *Cumulative	0	0	60,240	60,240	347,082	347,082	347,082	347,082	347,082
264 *Total Annual Combined Assistance	0	0	316,124	0	480,358	0	0	0	0
265 *Cumulative Combined Assistance	0	0	316,124	316,124	796,482	796,482	796,482	796,482	796,482

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>EPA's Rural Community Hardship Grants Program</b>										
249 EPA's Grants to State	0	0	0	0	0	0	0	0	0	0
250 State Match Amount	0	0	0	0	0	0	0	0	0	0
251 *Cumulative Total	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0	0	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	0	0	0	0	0	0	0	0	0
255 *Cumulative EPA Rural Hardship Assistance	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100	1,338,100
256 Number of Projects Receiving Hardship Assistance - Annual	0	0	0	0	0	0	0	0	0	0
257 *Cumulative	3	3	3	3	3	3	3	3	3	3
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance										
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	0	0	0	0	0	0	0	0	0
259 *Cumulative	2	2	2	2	2	2	2	2	2	2
260 Hardship Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0	0	0	0
261 *Cumulative	449,400	449,400	449,400	449,400	449,400	449,400	449,400	449,400	449,400	449,400
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0	0	0	0
263 *Cumulative	347,082	347,082	347,082	347,082	347,082	347,082	347,082	347,082	347,082	347,082
264 *Total Annual Combined Assistance	0	0	0	0	0	0	0	0	0	0
265 *Cumulative Combined Assistance	796,482	796,482	796,482	796,482	796,482	796,482	796,482	796,482	796,482	796,482

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:								
	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>State Funded Clean Water Loan Programs (Separate from CWSRF)</b>									
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98	0								290,876
267 Annual Dollar Amount									
268 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	290,876
269 Cumulative Number of Loans from 7/1/87 to 6/30/98	0								
270 Annual Number of Loans		0	0	0	0	0	0	0	1
271 *Cumulative Number of Loans	0	0	0	0	0	0	0	0	1
<b>State Funded Clean Water Grant Programs (Separate from CWSRF)</b>									
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98	137,106,211								
273 Annual Dollar Amount		3,039,014	24,557,624	10,445,987	10,272,215	2,892,836	557,000	5,126,000	7,911,085
274 *Cumulative Dollar Amount	137,106,211	140,145,225	164,702,849	175,148,836	185,421,051	188,313,887	188,870,887	193,996,887	201,907,972
275 Cumulative Number of Grants from 7/1/87 to 6/30/98	91								
276 Annual Number of Grants		4	19	11	7	5	2	3	6
277 *Cumulative Number of Grants	91	95	114	125	132	137	139	142	148
<b>Total State Funded Clean Water Programs (Separate from CWSRF)</b>									
278 *Dollar Amount of Loans and Grants - Annual		3,039,014	24,557,624	10,445,987	10,272,215	2,892,836	557,000	5,126,000	8,201,961
279 *Dollar Amount of Loans and Grants - Cumulative	137,106,211	140,145,225	164,702,849	175,148,836	185,421,051	188,313,887	188,870,887	193,996,887	202,198,848
280 *Number of Loans and Grants - Annual		4	19	11	7	5	2	3	7
281 *Number of Loans and Grants - Cumulative	91	95	114	125	132	137	139	142	149

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>State Funded Clean Water Loan Programs (Separate from CWSRF)</b>										
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98										
267 Annual Dollar Amount	9,556,270	1,980,266	7,790,061	9,837,263	240,512	0	205,815	98,112	438,771	461,166
268 *Cumulative Dollar Amount	9,847,146	11,827,412	19,617,473	29,454,736	29,695,248	29,695,248	29,901,063	29,999,175	30,437,946	30,899,112
269 Cumulative Number of Loans from 7/1/87 to 6/30/98										
270 Annual Number of Loans	7	4	3	3	3	0	1	1	2	3
271 *Cumulative Number of Loans	8	12	15	18	21	21	22	23	25	28
<b>State Funded Clean Water Grant Programs (Separate from CWSRF)</b>										
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98										
273 Annual Dollar Amount	9,312,118	13,376,648	7,594,057	11,870,501	27,472,990	41,219,262	9,080,966	14,322,374	23,785,684	17,528,537
274 *Cumulative Dollar Amount	211,220,090	224,596,738	232,190,795	244,061,296	271,534,286	312,753,548	321,834,514	336,156,888	359,942,572	377,471,109
275 Cumulative Number of Grants from 7/1/87 to 6/30/98										
276 Annual Number of Grants	17	36	17	25	48	28	11	19	25	19
277 *Cumulative Number of Grants	165	201	218	243	291	319	330	349	374	393
<b>Total State Funded Clean Water Programs (Separate from CWSRF)</b>										
278 *Dollar Amount of Loans and Grants - Annual	18,868,388	15,356,914	15,384,118	21,707,764	27,713,502	41,219,262	9,286,781	14,420,486	24,224,455	17,989,703
279 *Dollar Amount of Loans and Grants - Cumulative	221,067,236	236,424,150	251,808,268	273,516,032	301,229,534	342,448,796	351,735,577	366,156,063	390,380,518	408,370,221
280 *Number of Loans and Grants - Annual	24	40	20	28	51	28	12	20	27	22
281 *Number of Loans and Grants - Cumulative	173	213	233	261	312	340	352	372	399	421

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>CWSRF Funds Available for Projects</b>									
282 *Annual (New Funds)	0	19,842,930	41,636,729	143,785,038	99,991,759	17,086,685	24,075,199	106,623,759	25,742,503
283 *Cumulative	0	19,842,930	61,479,659	205,264,696	305,256,456	322,343,140	346,418,339	453,042,098	478,784,600
<b>CWSRF Assistance as a % of Funds Available</b>									
284 *Annual	-	32%	106%	94%	53%	134%	181%	72%	185%
285 *Cumulative	-	32%	82%	91%	78%	81%	88%	84%	90%
<b>Outlays as a % of Capitalization Grants</b>									
286 *Annual	-	0%	-	55%	80%	81%	150%	112%	129%
287 *Cumulative	-	0%	62%	56%	64%	68%	79%	83%	86%
<b>Disbursements as a % of Funds Available</b>									
288 *Annual	-	0%	110%	66%	53%	320%	176%	42%	261%
289 *Cumulative	-	0%	74%	68%	63%	77%	84%	74%	84%
<b>Construction Starts as a % of Funds Available</b>									
290 *Annual	-	32%	106%	94%	53%	134%	181%	72%	185%
291 *Cumulative	-	32%	82%	91%	78%	81%	88%	84%	90%
<b>Initiation of Operations as a % of Funds Available</b>									
292 *Annual	-	0%	102%	45%	66%	282%	67%	42%	206%
293 *Cumulative	-	0%	69%	52%	57%	69%	69%	62%	70%
<b>Loan Principal Repayments as a % of Funds Available</b>									
294 *Annual	-	0%	0%	3%	1%	7%	15%	6%	34%
295 *Cumulative	-	0%	0%	2%	2%	2%	3%	4%	6%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>CWSRF Funds Available for Projects</b>										
282 *Annual (New Funds)	93,757,155	144,841,556	132,958,134	34,161,700	121,512,311	129,655,287	148,188,118	165,286,837	176,926,297	120,386,462
283 *Cumulative	572,541,756	717,383,312	850,341,445	884,503,145	1,006,015,456	1,135,670,743	1,283,858,861	1,449,145,698	1,626,071,995	1,746,458,457
<b>CWSRF Assistance as a % of Funds Available</b>										
284 *Annual	101%	71%	71%	268%	108%	105%	127%	126%	61%	51%
285 *Cumulative	92%	87%	85%	92%	94%	95%	99%	102%	97%	94%
<b>Outlays as a % of Capitalization Grants</b>										
286 *Annual	59%	-	34%	141%	-	51%	203%	-	55%	-
287 *Cumulative	82%	90%	81%	86%	100%	93%	100%	100%	95%	100%
<b>Disbursements as a % of Funds Available</b>										
288 *Annual	81%	54%	68%	298%	95%	94%	110%	123%	93%	59%
289 *Cumulative	83%	78%	76%	85%	86%	87%	89%	93%	93%	91%
<b>Construction Starts as a % of Funds Available</b>										
290 *Annual	101%	71%	71%	268%	108%	105%	127%	126%	61%	51%
291 *Cumulative	92%	87%	85%	92%	94%	95%	99%	102%	97%	94%
<b>Initiation of Operations as a % of Funds Available</b>										
292 *Annual	55%	48%	41%	307%	38%	112%	60%	76%	84%	98%
293 *Cumulative	68%	64%	60%	70%	66%	71%	70%	71%	72%	74%
<b>Loan Principal Repayments as a % of Funds Available</b>										
294 *Annual	13%	14%	18%	88%	30%	31%	34%	119%	24%	42%
295 *Cumulative	7%	8%	10%	13%	15%	17%	19%	30%	29%	30%

\* Calculated values.



**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>CWSRF Funds Available for Projects</b>										
282 *Annual (New Funds)	34,986,904	230,814,766	34,325,640	262,453,120	311,270,146	74,554,721	291,529,334	64,227,132	42,276,320	302,012,877
283 *Cumulative	1,781,445,361	2,012,260,127	2,046,585,768	2,309,038,888	2,620,309,034	2,694,863,755	2,986,393,089	3,050,620,221	3,092,896,541	3,394,909,418
<b>CWSRF Assistance as a % of Funds Available</b>										
284 *Annual	468%	71%	536%	86%	51%	194%	25%	157%	235%	39%
285 *Cumulative	102%	98%	105%	103%	97%	100%	92%	94%	96%	91%
<b>Outlays as a % of Capitalization Grants</b>										
286 *Annual	45%	-	100%	83%	119%	107%	87%	58%	102%	108%
287 *Cumulative	96%	100%	100%	97%	98%	99%	98%	96%	96%	97%
<b>Disbursements as a % of Funds Available</b>										
288 *Annual	308%	57%	413%	90%	72%	180%	39%	189%	260%	35%
289 *Cumulative	95%	91%	96%	95%	93%	95%	90%	92%	94%	89%
<b>Construction Starts as a % of Funds Available</b>										
290 *Annual	468%	71%	536%	86%	51%	194%	25%	157%	235%	39%
291 *Cumulative	102%	98%	105%	103%	97%	100%	92%	94%	96%	91%
<b>Initiation of Operations as a % of Funds Available</b>										
292 *Annual	352%	31%	549%	59%	135%	184%	91%	179%	231%	30%
293 *Cumulative	79%	74%	82%	79%	86%	88%	89%	91%	93%	87%
<b>Loan Principal Repayments as a % of Funds Available</b>										
294 *Annual	159%	35%	198%	31%	28%	145%	107%	142%	212%	32%
295 *Cumulative	33%	33%	36%	35%	35%	38%	44%	46%	49%	47%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Disbursements as a % of CWSRF Assistance</b>									
296 *Annual	-	0%	104%	70%	99%	238%	97%	58%	141%
297 *Cumulative	-	0%	91%	75%	81%	94%	95%	87%	93%
<b>Construction Starts as a % of CWSRF Assistance</b>									
298 *Annual	-	100%	100%	100%	100%	100%	100%	100%	100%
299 *Cumulative	-	100%	100%	100%	100%	100%	100%	100%	100%
<b>Initiation of Operations as a % of CWSRF Assistance</b>									
300 *Annual	-	0%	97%	48%	125%	210%	37%	58%	112%
301 *Cumulative	-	0%	84%	58%	73%	85%	78%	74%	78%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>									
302 *Annual	-	0%	0%	4%	2%	5%	9%	9%	18%
303 *Cumulative	-	0%	0%	3%	3%	3%	4%	5%	6%
<b>Initiation of Operations as a % of Construction Starts</b>									
304 *Annual	-	0%	97%	48%	125%	210%	37%	58%	112%
305 *Cumulative	-	0%	84%	58%	73%	85%	78%	74%	78%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>Disbursements as a % of CWSRF Assistance</b>										
296 *Annual	80%	77%	95%	111%	88%	90%	87%	97%	152%	115%
297 *Cumulative	91%	89%	90%	92%	91%	91%	91%	92%	96%	96%
<b>Construction Starts as a % of CWSRF Assistance</b>										
298 *Annual	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
299 *Cumulative	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
<b>Initiation of Operations as a % of CWSRF Assistance</b>										
300 *Annual	54%	68%	58%	115%	35%	107%	48%	60%	137%	190%
301 *Cumulative	74%	73%	71%	76%	70%	75%	71%	69%	74%	78%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>										
302 *Annual	13%	19%	26%	33%	28%	29%	26%	94%	40%	82%
303 *Cumulative	7%	9%	12%	14%	16%	18%	19%	30%	30%	32%
<b>Initiation of Operations as a % of Construction Starts</b>										
304 *Annual	54%	68%	58%	115%	35%	107%	48%	60%	137%	190%
305 *Cumulative	74%	73%	71%	76%	70%	75%	71%	69%	74%	78%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>Disbursements as a % of CWSRF Assistance</b>										
296 *Annual	66%	80%	77%	105%	141%	93%	154%	120%	111%	89%
297 *Cumulative	94%	92%	91%	92%	95%	95%	97%	98%	98%	98%
<b>Construction Starts as a % of CWSRF Assistance</b>										
298 *Annual	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
299 *Cumulative	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
<b>Initiation of Operations as a % of CWSRF Assistance</b>										
300 *Annual	75%	44%	103%	69%	264%	95%	364%	114%	98%	78%
301 *Cumulative	78%	75%	78%	77%	88%	89%	96%	97%	97%	96%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>										
302 *Annual	34%	50%	37%	36%	55%	75%	427%	90%	90%	82%
303 *Cumulative	32%	34%	34%	34%	36%	38%	48%	50%	51%	52%
<b>Initiation of Operations as a % of Construction Starts</b>										
304 *Annual	75%	44%	103%	69%	264%	95%	364%	114%	98%	78%
305 *Cumulative	78%	75%	78%	77%	88%	89%	96%	97%	97%	96%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Financial Indicators</b>									
<b>Federal Return on Investment</b>									
306 *Annual	-	-	423%	310%	184%	190%	129%	161%	393%
307 *Cumulative	-	-	423%	340%	276%	251%	220%	210%	228%
<b>Executed Loans as a % of Funds Available</b>									
308 *Annual	-	32%	106%	94%	53%	134%	181%	72%	185%
309 *Cumulative	-	32%	82%	91%	78%	81%	88%	84%	90%
<b>Disbursements as a % of Executed Loans</b>									
310 *Annual	-	0%	104%	70%	99%	238%	97%	58%	141%
311 *Cumulative	-	0%	91%	75%	81%	94%	95%	87%	93%
<b>Additional Loans Made Due to Leveraging</b>									
312 *Annual	-	-	37,933,307	61,769,209	16,059,921	-21,856,913	11,573,591	40,417,530	26,727,754
313 *Cumulative	-	-	24,448,377	86,217,587	102,277,507	80,420,595	91,994,186	132,411,716	159,139,471
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	97%	89%	77%	46%	46%	55%	63%
<b>Sustainability (Retained Earnings) Excludes Subsidy</b>									
318 *Annual	0	0	1,280,693	910,978	2,784,372	4,092,768	5,502,430	6,804,883	8,569,286
319 *Cumulative	0	0	1,280,693	2,191,671	4,976,043	9,068,811	14,571,241	21,376,124	29,945,410
320 *Cumulative Retained Earnings as a % of Contributed Capital	-	0.0%	5.1%	2.3%	3.8%	5.2%	7.2%	8.9%	11.9%
<b>Subsidy Information from CBR as of Report Date</b>									
321 Grant Amount									
322 Negative Interest									
323 Principal Forgiven									
324 * Total Annual Subsidy									
325 * Total Cumulative Subsidy									
<b>Green Project Reserve (GPR) from CBR as of Report Date</b>									
326 Green Infrastructure									
327 Energy Efficiency									
328 Water Conservation									
329 Green Innovative									
330 * Total Annual GPR									
331 * Cumulative GPR									

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>Financial Indicators</b>										
<b>Federal Return on Investment</b>										
306 *Annual	337%	397%	531%	292%	257%	482%	330%	-	674%	358%
307 *Cumulative	240%	255%	274%	277%	274%	289%	295%	347%	366%	366%
<b>Executed Loans as a % of Funds Available</b>										
308 *Annual	101%	71%	71%	268%	108%	105%	127%	126%	61%	51%
309 *Cumulative	92%	87%	85%	92%	94%	95%	99%	102%	97%	94%
<b>Disbursements as a % of Executed Loans</b>										
310 *Annual	80%	77%	95%	111%	88%	90%	87%	97%	152%	115%
311 *Cumulative	91%	89%	90%	92%	91%	91%	91%	92%	96%	96%
<b>Additional Loans Made Due to Leveraging</b>										
312 *Annual	48,970,308	77,041,192	24,456,982	42,401,837	110,249,015	61,025,505	144,212,032	43,430,194	47,118,216	8,588,327
313 *Cumulative	208,109,778	285,150,970	309,607,953	352,009,790	462,258,805	523,284,310	667,496,342	710,926,536	758,044,752	766,633,079
314 *Cumulative Additional Loans as a % of Contributed Capital	72%	95%	86%	90%	118%	116%	140%	150%	144%	137%
<b>Sustainability (Retained Earnings) Excludes Subsidy</b>										
318 *Annual	8,731,577	11,253,793	8,589,966	10,251,638	10,947,950	8,156,626	8,550,064	1,632,233	2,607,515	5,161,194
319 *Cumulative	38,676,987	49,930,780	58,520,746	68,772,384	79,720,334	87,876,960	96,427,024	98,059,257	100,666,772	105,827,966
320 *Cumulative Retained Earnings as a % of Contributed Capital	13.3%	16.6%	16.3%	17.5%	20.3%	19.5%	20.3%	20.6%	19.1%	18.9%
<b>Subsidy Information from CBR as of Report Date</b>										
321 Grant Amount										
322 Negative Interest										
323 Principal Forgiven										
324 * Total Annual Subsidy										
325 * Total Cumulative Subsidy										
<b>Green Project Reserve (GPR) from CBR as of Report Date</b>										
326 Green Infrastructure										
327 Energy Efficiency										
328 Water Conservation										
329 Green Innovative										
330 * Total Annual GPR										
331 * Cumulative GPR										

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Minnesota**

Fund Analysis	For the Reporting Year Ending June 30 of:									
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
<b>Financial Indicators</b>										
<b>Federal Return on Investment</b>										
306 *Annual	669%	668%	1134%	299%	501%	461%	341%	548%	421%	399%
307 *Cumulative	376%	389%	408%	393%	401%	403%	400%	405%	406%	405%
<b>Executed Loans as a % of Funds Available</b>										
308 *Annual	468%	71%	536%	86%	51%	194%	25%	157%	235%	39%
309 *Cumulative	102%	98%	105%	103%	97%	100%	92%	94%	96%	91%
<b>Disbursements as a % of Executed Loans</b>										
310 *Annual	66%	80%	77%	105%	141%	93%	154%	120%	111%	89%
311 *Cumulative	94%	92%	91%	92%	95%	95%	97%	98%	98%	98%
<b>Additional Loans Made Due to Leveraging</b>										
312 *Annual	128,620,937	88,655,411	149,555,341	74,146,131	81,141,836	69,831,211	-218,212,736	36,783,975	57,065,776	72,054,824
313 *Cumulative	895,254,016	983,909,427	1,133,464,767	1,207,610,898	1,288,752,734	1,358,583,945	1,140,371,209	1,177,155,184	1,234,220,960	1,306,275,784
314 *Cumulative Additional Loans as a % of Contributed Capital	150%	159%	179%	162%	164%	166%	133%	130%	133%	137%
<b>Sustainability (Retained Earnings) Excludes Subsidy</b>										
318 *Annual	1,899,028	5,772,200	1,383,549	-2,988,950	-6,234,713	-8,492,225	-5,729,164	-10,622,611	-8,895,119	-5,926,792
319 *Cumulative	107,726,994	113,499,194	114,882,743	111,893,793	105,659,080	97,166,855	91,437,691	80,815,080	71,919,961	65,993,169
320 *Cumulative Retained Earnings as a % of Contributed Capital	18.1%	18.3%	18.6%	15.9%	14.3%	12.7%	11.4%	9.6%	8.3%	7.5%
<b>Subsidy Information from CBR as of Report Date</b>										
321 Grant Amount			0	0	0	0	0	0	0	0
322 Negative Interest			0	0	0	0	0	0	0	0
323 Principal Forgiven			16,407,072	28,293,440	975,420	8,759,719	1,888,228	2,524,117	2,999,244	8,418,984
324 * Total Annual Subsidy			16,407,072	28,293,440	975,420	8,759,719	1,888,228	2,524,117	2,999,244	8,418,984
325 * Total Cumulative Subsidy			16,407,072	44,700,512	45,675,932	54,435,651	56,323,880	58,847,997	61,847,241	70,266,225
<b>Green Project Reserve (GPR) from CBR as of Report Date</b>										
326 Green Infrastructure			0	5,605,005	5,701,460	4,573,043	5,647,492	5,517,475	6,209,957	5,850,510
327 Energy Efficiency			0	16,807,709	0	3,526,085	0	6,126,975	-221,014	16,574,862
328 Water Conservation			0	714,000	0	0	0	0	0	0
329 Green Innovative			0	5,596,699	5,609,538	3,109,840	4,289,082	0	0	0
330 * Total Annual GPR			0	28,723,413	11,310,998	11,208,968	9,936,574	11,644,450	5,988,943	22,425,372
331 * Cumulative GPR			0	28,723,413	40,034,411	51,243,379	61,179,953	72,824,403	78,813,346	101,238,718

\* Calculated values.